## ADDICTION and Substance Use Disorders

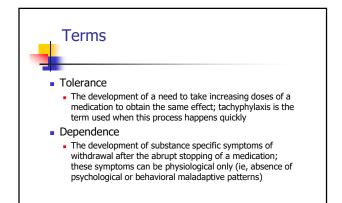
Ted Parran MD FACP Isabel and Carter Wang Professor and Chair in Medical Education CWRU School of Medicine <u>tvp@case.edu</u>

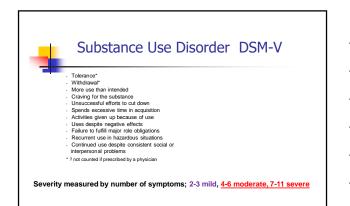
# Disclosures & LO's

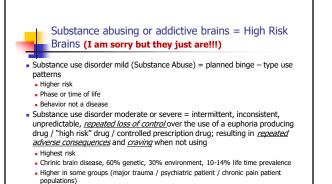
#### Disclosures: None

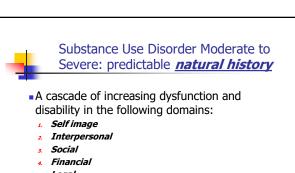
#### Learning Objectives:

- 1. Identify the common pharmacologic effect between each of the five (?six) families of controlled drugs
- 2. Describe the basics of safe clinical reasoning with respect to prescribing ANY medication, and ESPECIALLY CRX
- 3. Outline a prudent approach to the longitudinal prescribing of controlled drugs









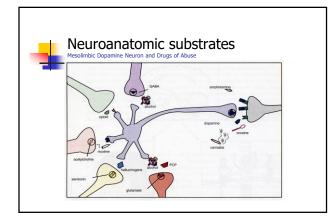
- s. Legal
- 6. Work
- Physical

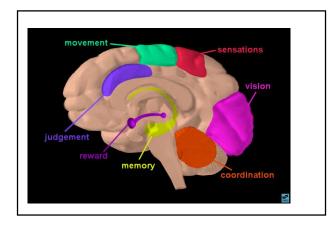
#### SUD: from natural history to *morbidity and mortality*: the <u>unspeakable</u> toll

- Tobacco dependence contributes to 20% USA annual mortality
- Tobacco dependence kills 1/3 and maims 1/3 of users
- Other addictions-
  - DEATH: 700% increased annual mortality risk
  - FAMILIES: 50% divorce, 70% domestic violence, 75% child abuse/neglect, >80% childhood sexual abuse.
  - SELF HARM: 40-50% of successful suicides, 40-80% of level I trauma
  - FINANCIAL: productivity
  - Not to mention all of the other medical complications / organ damage

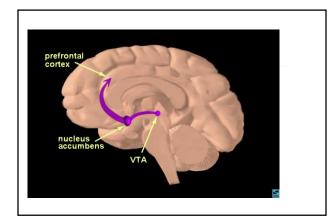
#### Euphoria Producing Drugs or EPD's

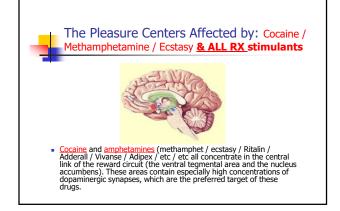
- EPD's include: opioids, stimulants, sedative-hypnotics, cannabinoids, Psychedelics (PCP / ketamine / psilocybin)
   Very different substances
- very unrerent substances
- Totally different primary brain effects
- <u>ALL</u> produce an acute surge of <u>dopamine</u> from the mid brain to the fore-brain
- Dopamine surges mediate addictive disease
- High Risk Medications (sorry, but they just are!)



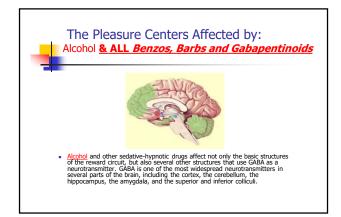


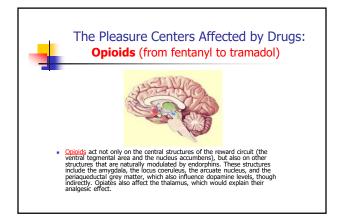


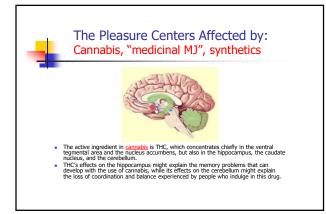








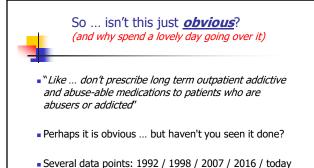




#### Controlled drugs ARE Euphoria Producing Drugs: **CRx = EPD's**

So why do you have to put your DEA # on it?????

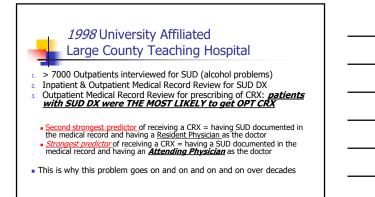
- So why do controlled drug RXs cause such a high risk of triggering a relapse of addictive disease?
- So ... what does this mean for clinical practice ... ... ...
   High Risk Brains + High Risk Drugs = <u>High Risk Behaviors</u> ... OR IN OTHER WORDS
  - SUD patients + <u>chronic</u> CRX = high risk of problem patient behaviors ... causing patient, family, community & Rxer <u>harm</u>.
  - (Hypocritic oath first do no harm)





- "Physician Failure to Record Alcohol Use History When Prescribing Benzodiazepines."
   Graham AV, Parran TV: Journal of Substance Abuse 1992. 4:179-185
- <u>Little evidence of SUD screening</u> in medical records prior to initiating <u>long term</u> benzodiazepine prescription

(FAILURE TO SCREEN FOR CONTRAINDICATIONS)



#### January 2016 – Annals of Int Med

 <u>90% of patients continued to receive prescription opioids</u> after an accidental overdose was recorded in the chart

- >20% received a higher dose within 6 months
- Opioid discontinuation after overdose was associated with lower risk for repeated OD

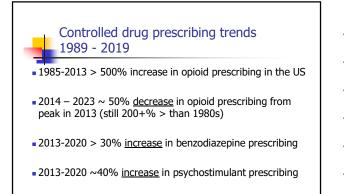
Annals of Internal Medicine • Vol. 164 No. 1 • 5 January 2016

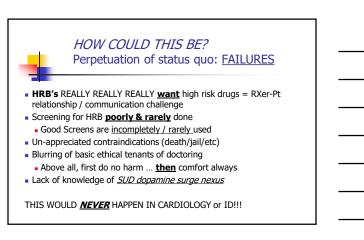
(FAILURE TO RESPOND WHEN CONTRAINDICATIONS EMERGE DURING RXING)

# March 2016 - JGIM

- Benzodiazepines are Prescribed More Frequently to Patients Already at Risk for Benzodiazepine-Related Adverse Events in Primary Care.
- J Gen Intern Med. 2016;31(9):1027-1034 March 2016

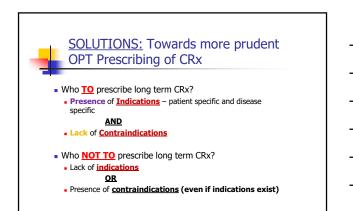
(ID CONTRAINDICATIONS AND RX ANYWAY)





#### CRx Prescribing Decisions: <u>Remember:</u> <u>Avoid High-Risk Drugs with High-Risk Brains</u>

- Any prescribing decision involves:
  - Indications establishing the reason to RX
  - Contraindication screening for reasons not to RX
  - Clinical reasoning comparing risks v. benefits
- Contraindication screening requires K,A,S.
  - K=clinically <u>understanding</u> contraindications
  - A=<u>respecting the gravity</u> of contraindications
  - S=<u>using screening tools</u> to ID contraindications and communication skills to maintain your boundaries
- <u>These</u> K,A,S are <u>ALL</u> needed for safe CRx prescribing



#### Decisions re: **possible** chronic CRX ASK THE FIVE QUESTIONS: Universal Precautions

- 1. Is there a clear diagnosis?
- I. In your area of expertise and scope of practice?
- 2. Of a severity to indicate a potential CRX?
- 2. Is there documentation of an adequate work-up?
- 3. Is there impairment of function or quality of life?
- 4. Has non-CRX multi modal therapy failed / inappropriate?
- 5. Are contraindications to CRX therapy ruled out?
- Begin CRX therapy AS A TRIAL...Document! Monitor!
- Avoid poly-pharmacy of controlled substances

## Contraindications to *chronic* CRX TX

- High Risk Brains (HRB)\*\*\*:
  - Current addictive disease = strong contraindication
  - Past addictive disease = strong contraindication
  - History of diversion = strong contraindication
- History of significant nonadherence = relative contraindication
- Allergy to C RX medications = relative contraindication
- Severe COPD = relative contraindication (opioids / benzos)
- Obst Sleep Apnea = emerging contraindication (opioids / benzos)

\*\*\* Prescribe chronic C RX to HRB's only with expert advice and support (i.e. a methadone or suboxone clinic)

#### Prescribing Controlled Drugs: How do you rule out addiction?

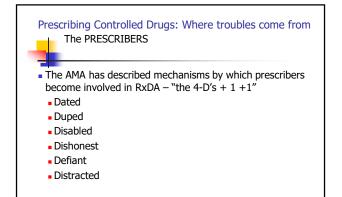
- Perform an AUDIT (EMR) and CAGE-AID (in person).
- Ask family or S.O. the f-CAGE (Informed Consent & ROI).
- Consider one or more toxicology tests.
- Inquire of prior prescribers re: use of CRx and Adherence.
- Check the PMP report before ANY CRx (short or long-term)
- If history of current or prior addiction, what class?
   i.e. sedative hyponotics / opioids / stimulants / cannabinoids

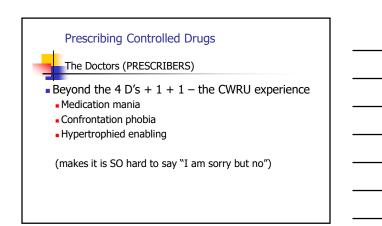
# SUD Mod-Severe and long-term CRX Patients who have SUD have already demonstrated the inability to consistently control their use of euphoria producing drugs, and that these substances trigger behaviors on the patients' part that produce harm.

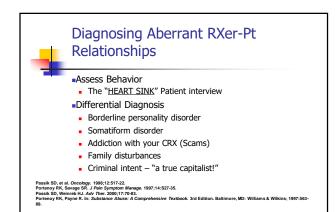
- SUD mod severe is a life-long diagnosis
- Therefore, <u>ruling out current or past H/O SUD</u> is an essential step in trying to ensure that a patient is safe when exposed to CRX.

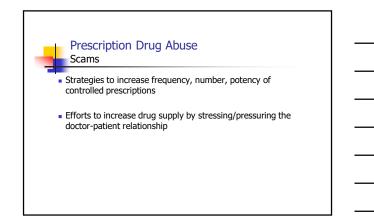
# Monitoring strategy when prescribing OPT controlled drugs – <u>"universal precautions"</u>

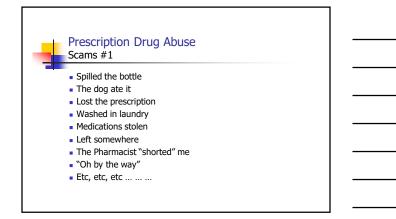
- Informed Consent Form AND require / document adherence to it
- Document functional / quality of life improvement pt and family
- ROI for ANYONE & EVERYONE you think is needed
- Titrate RX to improved function / quality of life
- Referrals / consults / studies / work-up document adherence
- Monitor medications (opt pharmacy profile printout & PMP).
- Avoid non-planned escalation "nonadherence"
- Monitor for scams (NO early refills they are dangerous)
- Periodic toxicology tests, occasional metabolite checks (& levels if high dose)
- Document, document! (USE a CRX Flow Sheet)





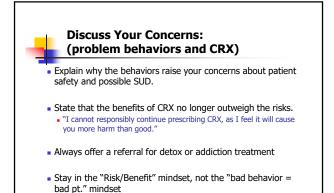






#### Dealing with Scams Principles

- Cops v. Docs attitudes
- No offense but...
- Learn to recognize common scams
- Just say no and mean it "say no when you mean no and yes when you mean yes"
- Avoid being "coy" when "no becomes yes"
- Turn the tables



## Giving Bad News

- Prepare the patient to receive the news:
- Tell the Bad News (no early refills, need to change RX, etc)
- Use the OPEN mnemonic:
  - Optimism Statement
  - Partnership Statement
  - Elicit the Patient's Response
  - No More talking, just listen
- Allow space / time for reaction / emotion
- Use **PEARLS** statements

#### Giving Bad News: "I am SO sorry ... but no"

- "Unfortunately, I have some difficult news for you."
- $\blacksquare$  "Based on what you have been nice enough to tell me, and your PMP report, I can not continue to RX  $\ldots \!\!\!\!$  "
- <u>THEN Use PEARLS Statements</u>: Partnership / Empathy / Apology / Respect / Legitimization / Support
- Then "this can be really hard to hear ... I am wondering what your thoughts are?
- Allow space / time for reaction / emotion
- Answer questions, use more PEARLS statements
- Then close

#### Additional "words that make a difference"

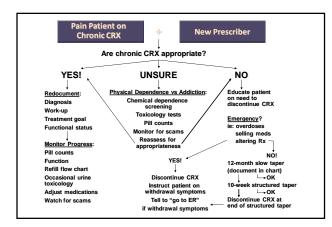
- $\hfill \hfill \hfill$
- I thought you had one DX, but now I know you have two DX (including SUD) ... and I <u>must</u> change the TX plan.
- I don't <u>want</u> you sick ... but I <u>must</u> have you safe, and continued prescribing is not safe

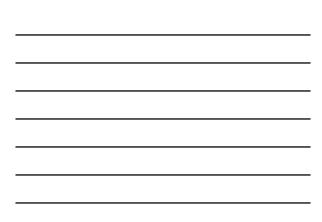
#### Avoid Common Pitfalls

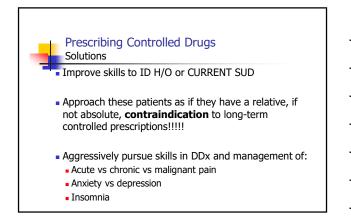
- "But I really, really need the \_\_\_\_\_
- "Don't you trust me?" / "I thought we had a good relationship" / "I thought you cared about me?"
- "If you don't give them to me, I will drink / use drugs / hurt myself."

"

- "Can you just give me enough to find a new doc?"
- "You did this to me" / "I will go into withdrawal"
- Remember ... it is unsafe and thus not allowed ... and "I am so sorry ... and still want to work with you"









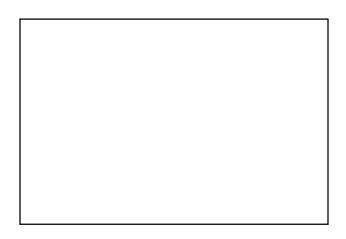
- Carefully **document** in progress note the rationale, diagnosis, anticipated time course, and symptom endpoint when initiating a controlled drug prescription
- Use a Chronic CRX Monitoring flow chart
- Establish a cross-coverage prescription policy
- Do not prescribe CII-CIV to family or close associates

#### Prescribing Controlled Drugs Solutions (cont'd)

- Know the pharmacology and abuse potential of all drugs prescribed
- Medical letter, AHFS > PDR, industry reps
- Careful prescription writing and management habits
- Recognize and deal with scams
- <u>GET COMFORTABLE PRESCRIBING</u>
   <u>BUPRENORPHINE-NX IF YOU PRESCRIBE</u>
   <u>OPIOIDS FOR CHRONIC PAIN (and maybe acute pain)!!!</u>



- Implementing RxDA solutions can
   Avoid being DATED / DUPED / DISTRACTED
  - Increase comfort with prescribing controlled drugs
  - Markedly decrease ill-advised prescribing
  - Achieve better balanced and improved patient care
  - Maintaining better Prescriber-Pt Boundaries in this high(est) risk area for boundary confusion.



Prescribing Controlled Substances by Telehealth: Legal FAQs



The Alabama Board of Medical Examiners is charged with protecting the health and safety of the citizens of the state of Alabama.

MISSION

William M. Perkins, Executive Director

Alabama Board of Medical Exami

#### Key Laws

Alabama's Telehealth laws are codified at: Section 34-24-700, et seq.

- Section 34-24-701 Definitions
- Section 34-24-702 Licensure Requirements
- · Section 34-24-703 Duties of the physician
- Section 34-24-704 Issuance of Legend and Controlled Prescriptions

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· Section 34-24-705 - Compliance with State and Federal Laws



#### **BME Declaratory Rulings**

The Board has issued declaratory rulings since the passage of the state's telehealth laws interpreting its application to specific situations.

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- April 27, 2023: Provision of Telehealth by Limited Licensees
- June 22, 2023: VA System Clinical Video Telehealth Protocol
- August 17, 2023: Contrast Injection under Remote Supervision



Section 34-24-701 - Definitions

Originating site. The physical location of a patient at the time in which telehealth medical services are provided.

Distant site. The physical location of a physician at the time in which telehealth medical services are provided.

Telehealth: The use of electronic and telecommunications technologies, including devices used for digital health, asynchronous and synchronous communications, or other methods, to support a range of medical care and public health services

<u>Telemedicine</u>. A form of telehealth referring to the provision of medical services by a physician at a distant site to a patient at an originating site via asynchronous or synchronous communications, or other devices that may adequately facilitate and support the appropriate delivery of care. The term includes digital health, but does not include incidental communications between a patient and a physician

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# Frequently Asked Questions #1

Is there a special license just for telehealth?

Answer: No

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#### Section 34-24-702 – Licensure Requirements

Physicians who engage in the provision of telehealth medical services to any individual in Alabama must possess a full and active license to practice medicine in Alabama. This is the same license that every physician is issued.

The provision of telehealth medical services is deemed to occur at the patient's physical location (the "Originating Site") within Alabama at the time telehealth medical services are provided.

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#### Declaratory Ruling of April 27, 2023: Provision of Telehealth by Limited Licensees

<u>Question Presented</u>: Where a teaching physician licensed under Ala. Code § 34-24-75(a) engages in telehealth services exclusively on behalf of the employing academic medical center and does not receive reimbursement outside his or her employment with the academic medical center for the service, may the limited licensed teaching physician provide telehealth services to an outside health care facility that has contracted with the academic medical center for those services?

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#### Declaratory Ruling of April 27, 2023: Provision of Telehealth by Limited Licensees

<u>Answer</u>: A teaching physician licensed under Ala. Code § 34-24-75(a) may provide telehealth services to an outside health care facility that has contracted with the teaching physician's employing academic medical center for those services if the physician is providing the telehealth services exclusively on behalf of the employing academic medical center and does not receive reimbursement outside of his or her employment with the academic medical center for the services.



Are there exemptions to the licensure requirement?

Answer: Yes

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#### Section 34-24-702 – Licensure Requirements

Telehealth services that may not require an Alabama license

(1) The physician is licensed in another state or D.C., and services are irregular or infrequent (telehealth medical services occurring fewer than ten days in a calendar year or involving fewer than ten patients in a calendar year); or

(2) Services are provided in consultation with an Alabama licensed physician, limited to ten days in a calendar year, or necessary medical care is provided to a patient being transported into Alabama.

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Practitioners should consult an attorney with additional questions about when a license is required.



# Frequently Asked Questions #3

If the entire practice is telehealth, does someone have to physically see the patient?

Answer: Yes

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#### Declaratory Ruling of August 17, 2023: Contrast Injection under Remote Supervision

<u>Question Presented</u>: May a radiologic technologist who holds ARRT certification and registration administer contrast media via an intravenous injection to a patient in Alabama undergoing a Computed Tomography ('CTT') or Magnetic Resonance Imaging ('MRT') diagnostic test pursuant to the order of a physician while (a) such radiologis technologist is under the remote supervision of an Alabama-licensed, board-certified radiologist who is virtually present in the office suite through audio/video ('A/V') real-time communications technology that enables the radiologist to be immediately available to furnish assistance and direction throughout the performance of the procedure and (b) an Alabama-licensed Registered Nurse ('RN') is physically present the facility to accept real-time instructions from the supervising radiologist in order to provide appropriate treatment to the patient in the event patient experiences an adverse reaction to the contrast media?

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#### Declaratory Ruling of August 17, 2023: Contrast Injection under Remote Supervision

<u>Answer</u>: A radiologic technologist who holds ARRT certification and registration may administer contrast media via an intravenous injection to a patient at an originating site in Alabama undergoing a Computed Tomography ('CT') or Magnetic Resonance Imaging ('MRI') diagnostic test pursuant to the order of a physician only when (a) such radiologist who is vitrallologist who is vitrallogist who is vitrallogist who is vitrallogist when is vitrallologist who is vitrallogist vitrallogist who is vitrallogist vi

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# Frequently Asked Questions #4

Are in-person visits necessary?

Answer: Yes

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#### Section 34-24-703 - Duties of the physician

A physician has the same duty to exercise reasonable care, diligence, and skill whether providing services in-person or via telehealth, including when appropriate, to:

- Establish a diagnosis.
- · Disclose the diagnosis and evidence for it.
- · Discuss the risks and benefits of treatment options.
- Provide a visit summary to the patient and information how to obtain appropriate follow-up and emergency care if needed.
- A physician-patient relationship must be established either at the initiation of the patient or referral by the patient's established physician.

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## Frequently Asked Questions #5

What is the requirement for an in-person encounter for a patient experiencing a condition that has not abated?

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#### Section 34-24-703 – Duties of the physician

In-Person Visit Requirement

If a physician or practice group provides telehealth services more than four times in a 12-month period to the same patient for the same medical condition without resolution, the physician shall either: See the patient in person within a reasonable amount of time, which shall not exceed 12 months; or

Appropriately refer the patient to a physician who can provide the in-person care within a reasonable amount of time, which shall not exceed 12 months.

The provision of telehealth services that includes video communication to a patient at an originating site with the in-person assistance of a licensed physician physician assistant, certified registered nurse practitioner, certified nurse midwife, or other person licensed by the Alabama Boatal O Nursing shall constitute an in-person visit for this purpose. An LPC or LSW at the originating site does not meet this requirement. This requirement does not apply to the provision of mental health services as defined mastel and (AL code § 22.50-1).



#### Mental Health Exemption to the In-Person Req

However, this provision shall not apply to the provision of mental health services as defined in Section 22-50-1. Ala. Code § 34-24-703(f)(5).

#### Definition of Mental Health Services:

Diagnosis of, treatment of, rehabilitation for, follow-up care of, prevention of and research into the causes of all forms of mental or emotional illness, including, but not limited to, alcoholism, drug addiction, or epilepsy in combination with mental illness or an intellectual disability.

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# Frequently Asked Questions #6

Can I initiate controlled substance prescribing via telehealth?

Answer: Yes

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#### Section 34-24-703 – Duties of the physician

Before providing telehealth medical services, the physician must:

· Verify the patient's identity;

- · Require the patient to identify his or her physical location, including city and state;
- · Disclose the identity and credentials of the physician and any other personnel; and
- · Obtain the patient's consent for the use of telehealth and document it in the patient's medical record.

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#### Section 34-24-704 – Issuance of Legend and Controlled Prescriptions

A prescriber may prescribe a legend drug, medical supplies, or a controlled substance via telehealth if the prescriber is authorized to do so under state and federal law. A prescription for a controlled substance may only be issued via telehealth if. The telehealth visit includes synchronous audio or audio-visual communication using HIPAA-compliant equipment with the prescriber;

The prescriber has had at least one in-person encounter with the patient within the preceding 12 months; and

The prescriber has established a legitimate medical purpose for issuing the prescription within the preceding 12 months.

The in-person encounter may be satisfied by the in-person assistance of personnel licensed by the Board of Medical Examiners or Board of Nursing at the originating site when the prescriber is evaluating the patient from a distant site using video communication. An LPC or LSW at the originating site does not meet this requirement.

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#### Declaratory Ruling of June 22, 2023: VA System Clinical Video Telehealth Protocol

<u>Question Presented</u>: whether the Clinical Video Telehealth (CVT) protocol utilized by the Birmingham VA HealthCare System (BVAHCS) meets the "in-person" requirement found under Ala. Code§ 34-24-704(b)(1)b. This provision governs when a controlled substance may be prescribed following a telehealth visit and requires, in pertinent part, the prescriber to have had "at least one in-person encounter with the patient within the preceding 12 months." Ala. Code § 34-24-704(b)(1)b.

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#### Declaratory Ruling of June 22, 2023: VA System Clinical Video Telehealth Protocol

<u>Answer:</u> The "in-person" requirement found at Ala. Code § 34-24-704(b)(l)b. may be satisfied by the in-person assistance of personnel licensed by the Board of Medical Examiners or the Board of Nursing at the originating site when the prescriber is evaluating the patient from a distant site using video communication. Therefore, the Board opines that the CVT protocol is an acceptable approach to meeting the requirement, as stated in Ala. Code § 34-24-704(b)(l)b, for an in-person encounter between a prescriber and the patient to whom a controlled substance is being prescribed if the staff member who is physically present with the patient for the appointment check-in and check-out is a license of the Board of Medical Examiners or the Board of Norsing.

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#### **Guidance Letter Issued August 2024**

#### Question Posed to the Board:

Whether the "in-person" encounter that has been conducted for a patient by an initial prescriber as required under Ala. Code \$34;24:704(b)(1)b must be repeated by a subsequent prescriber in order to continue to prescribe that patient a controlled substance via a telemedicine visit within the same 12-month period, when the latter prescriber, like the former, is treating the patient under the auspices of our company and within our offices."

Answer:

The Board is of the opinion that a subsequent prescriber in the same practice or physician group, of the same or similar specially as the previous prescriber in that practice group may continue to prescribe a controlled substance to a patient based upon an "in-prescriber" camination by the previous prescriber.

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#### **Guidance Letter Issued August 2024**

#### Caveats:

- Each provider has full access to the records of the patients they are seeing, including all documentation from any
  previous encounters with other providers.
- The covering or subsequent prescriber would have full access to the documentation of the "in-person" evaluation that
  was performed for the same patient with the same condition(s) within the preceding 12 months.
- Protocols are in place for patients who will be seen via telemedicine to continue receiving treatment in the event that
  their original prescriber is unable to see them.
- The Board acknowledges the apparent conflict between Ala. Code § 34-24-704(b)(1)b and established, safe medical practice and issues this guidance as a temporary accommodation.

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#### Telehealth is a Modality, not a Different Standard of Care

Question: I write controlled substance prescriptions to my patient. Does Federal low require that I see the patient every 30 days?

Answer No. Neither the CSA nor DEA regulations require a practitioner to see a patient every 30 days. Nonetheless, the CSA and DEA regulations do require that a prescription for a controlled substance to be effective must be issued for a legitimate medical purpose by an individual practitioner acting in the usual course of its protessional practices. See 30 CFR 1050.04(a). As DEA has previously attack, "practitioners who prescribe controlled substances must see their patients in an appropriate time and manners as as the meet their obligation to prescribe only for a legitimate medical purpose in the usual course of professional practice and to thereby minimize the likelihood that patients will abuse, or become addicided to, the controlled substances. "*Susance of Aultrigin Prescriptions for Schedule II Controlled Substances*, 72 FR 64921, 64928 (2007), **Ed-DEA093, June 23, 2020** 



#### Telehealth is a Modality, not a Different Standard of Care

#### Ala. Code Section 34-24-703(a)

A physician providing telehealth medical services shall owe to the patient the same duty to exercise reasonable care, diligence, and skill as would be applicable if the service or procedure were provided in person. Telehealth medical services shall be governed by the Medical Liability Act of 1987, codified in Sections 6-5-540 through 6-5-523, and shall be subject to the exclusive jurisdiction and venue of the circuit courts of the State of Alabama, regardless of the citizenship of the parties.

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# Frequently Asked Questions #7

Can I prescribe controlled weight loss medications via telemedicine?

Answer: Probably Not.

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#### Ala. Admin. Code R. 540-X-17-.03

(2) A written prescription or a written order for any controlled substance for a patient for the purpose of weight reduction or treatment of obesity shall be signed by the prescribing physician on the date the medication is to be dispensed or the prescription is provided to the patient. If an electronic prescription is issued for any corntoled usbatance for a patient for the purpose of weight reduction or treatment of obesity, the prescribing physician must sign and authorize the transmission of the electronic controlled substance prescription is accountance with federal law and must comply with all applicable requirements for Electronic Prescriptions for Controlled Substances (See 21 CFR Parts 1300, 1304, 1306 and 1311, as amended effective June 1, 2010). Such prescriptions or orders shall not be called in to a pharmacy by the physician or an agent of the physician.

(3) The prescribing/ordering physician shall be present at the facility when he or she prescribes, orders or dispenses a controlled substance for a patient for the purpose of weight reduction or treatment of obesity.



Alabama Board of Medical Examiners

Does the Federal DEA waiver permit an out of state physician to prescribe controlled substances to an Alabama patient without possessing an ACSC/QACSC/LPSP ?

Answer: No

#### Section 34-24-705 – Compliance with State and Federal Laws

(a) A physician who provides a telehealth medical service shall comply with all federal and state laws, rules, and regulations applicable to the provision of telehealth medical services, including the Health Insurance Portability and Accountability Act (HIPAA), and shall use devices and technologies in compliance with these laws, rules, and regulations. A physician who provides telehealth medical services shall also take reasonable precautions to protect the privacy and security of all verbal, visual, written, and other communications involved in the delivery of telehealth medical services.

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#### Section 34-24-705 – Compliance with State and Federal Laws

Medical Records

 A physician who provides telehealth services must maintain complete and accurate medical records, must have access to the patient's medical records, and must be able to produce records upon demand by the patient, the Board of Medical Examiners, or the Medical Licensue Commission.

Medical Licensure Commission Rule 545-X-4-.08(2)(e):

 (c) Retention and Access by Physicians Practicing Telemedicine. Physicians who practice medicine via telemedicine have the same duty as all other physicians to adhere to these rules relating to medical records. Physicians who provide care via telemedicine usus retain access to the medical records which document their delivery of health care services via telemedicine. A physician who is unable to access and produce the medical records documenting his or her practice of medicine via telemedicine upon demand for inspection or review by the Board of Medical Examiners or Medical Licensure Commission shall be in violation of Code of Ala. 1975, §34-24-360(2) and (23).

Alabama Board of Medical Examiners



Can I prescribe testosterone via telemedicine?

Answer: Should you?

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# Frequently Asked Questions #10

What is the DEA doing with telehealth?

Answer: The FBI, DEA, and HHS have task forces focused on health care fraud. DEA has rules published for comment addressing telehealth.

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#### Frequently Asked Questions #10

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Founder/CEO and Clinical President of Digital Health Company Arrested for \$100M Adderall Distribution and Health Care Fraud Scheme

> Per Immediate Release Office of Public Attains

ug Distribution Prosecutions Relater ributed Controlled Substances Via "As alleged in the indictment, the defendants provided eary access to Addentil and other stimulants by exploiting telemediation and spending millions on deceptive advertisements on social molds. They exploiting the indication access to provide a second access of a second acces



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#### B

Justice Department Charges Dozens for \$1.2 Billion in Health Care Fraud

Retrendry, July 28, 2922 Par Immediate Release Office of Public Affairs

Nationwide Coordinated Law Enforcement Action to Combot Telemodicia Clinical Laboratory, and Durahis Medical Equipment Final The Dearthment of Audoo table amenand oriented designs against 38 defendents in 3 method during methods that Disaster ment the 18.2 doined to independ handbart The condinistic fideral investigations announced today primarily targeted allegal toleness invaluing the payment of lengal kickalas and triben by laboratory answar and apentors in tachange for the netrois of patients by medical proteinsional working with Modelet titemedican and giati medical kichedga companies. Hieraredeals anthena associated and today by overcised antime, These dargets include same of the frag prosecularies with dogs of versional and the dargets include same of the frag prosecularies in the nation national for the proteomous made internis for expression and modelally uncessariasy and/sourcelar and todays and an anthena of the darget and uncellengen for a source, include genetic setting uses not a nethod of allogaring whether an included as present by das cardina an increased risk of devolving cardiovascular conditions in the future.



#### Frequently Asked Questions # 10

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National Health Care Fraud Enforcement Action Results in 193 Defendants Charged and Over \$2.75 Billion in False Claims

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 Annus, which resulted in oriented sharpes against HBI defendents, including

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#### Frequently Asked Questions #10

#### DEA Rule on Buprenorphine, Effective February 18, 2025

Addresses situations where a prescriber is issuing an Rx to a patient to treat OUD by telemedicine where the
prescriber has not previously conducted an in-person medical evaluation

Prescriber must review the patient's PDMP for the state in which the patient is located during the telemedicine
encounter

May only prescribe an initial six-month supply of buprenorphine (split amongst several prescriptions totaling six calendar months) through audio-only means.



#### DEA Rule on Buprenorphine, Effective February 18, 2025

· Additional prescriptions can be issued under other forms of telemedicine as authorized under the Controlled Substances Act, or after an in-person medical evaluation is conducted.

· The pharmacist must verify the identity of the patient prior to filling a prescription.

This regulation does not affect practitioner-patient relationships in cases where an in-person medical evaluation
has previously occurred.

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#### Frequently Asked Questions #10

DEA Rule on Telehealth Registration Comment period ends March 18, 2025

The rule proposes to create three types of Special Registration:

(1) Telemedicine Prescribing Registration, authorizing qualified clinician practitioners to prescribe Schedule III-V controlled substances

(2) Advanced Telemedicine Prescribing Registration, authorizing qualified specialized clinician practitioners to prescribe Schedule II-V controlled substances

(3) Telemedicine Platform Registration authorizing qualified covered online telemedicine platforms, in their capacity as platform practitioners, to dispense Schedule II-V controlled substances.

Alabama Board of Medical Examiners

The rule also provides heightened prescription, recordkeeping, and reporting requirements.



#### Frequently Asked Questions # 10

DEA Rule for Prescribing Controlled Substances within the VA System - Effective February 18, 2025

- This final rule authorizes Department of Veterans Affairs (VA) practitioners acting within the scope of their VA employment to prescribe controlled substances via telemedicine to a VA patient with whom they have not conducted an in-person medical evaluation. VA practitioners are permitted to prescribe controlled substances to VA patients if another VA practitioner has, at any time, previously conducted an in-person medical evaluation of the VA patient, subject to certain conditions.

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#### Resources

Board Website: www.albme.gov

- Rules page: <u>https://www.albme.org/rules.html</u>
- Practice Issues & Opinions | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)
- Investigations & Misconduct | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)

Alabama Board of Medical Examiners

<u>Reporting | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)</u>

Twitter: Follow @AlaMedBd

- · Receive alerts for new rules, agendas, newsletters, etc.
- · We are also on Facebook and LinkedIn



## **Contact Information**

Alabama Board of Medical Examiners

Edwin Rogers, Chief Investigator Direct: (334)833-0179 E-mail: erogers@albme.gov

Robert Steelman, Investigator Direct: (334)833-0198 E-mail: bsteelman@albme.gov

Wilson Hunter, General Counsel Direct: (334)833-0188 E-mail: whunter@albme.gov Effie Hawthorne, Associate General Counsel Direct: (334) 833-0171 E-mail: ehawthorne@albme.gov

Alicia Harrison, Associate General Counsel Direct: (334) 833-0167 E-mail: aharrison@albme.gov

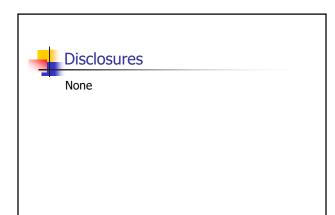


Prescribing Controlled Drugs Benzodiazepines & stimulants: *Balancing SAFE Practice Principals* 

#### Ted Parran MD FACP

Isabel and Carter Wang Professor and Chair in Medical Education CWRU School of Medicine

#### tvp@cwru.edu



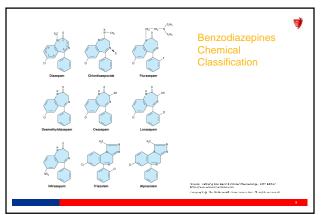
# The Sed Hypnotic Family

- Benzos
- Non-benzo hypnotics (e.g. zolpidem)
- Barbiturates (e.g. butalbital)
- Barbiturate-like (e.g. Soma)
- Gabapentinoids (e.g. gabapentin & pregabalin)

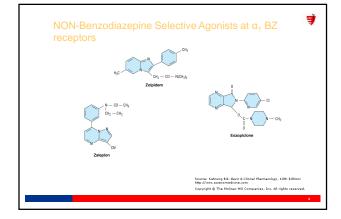
#### Overview of Benzodiazepine Pharmacology

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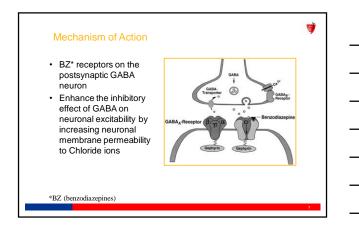
- Mechanism of action
- Receptor activity
- · Pharmacokinetics
- Adverse effects
- Drug interactions
- Use in clinical practice









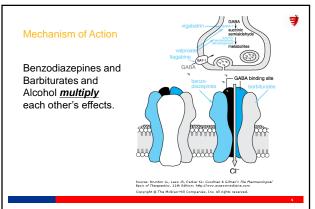


# Pediatric Conception of the Gaba-Glutamate "balance"

- · GABA: inhibitory
- · Glutamate: excitatory
- Brain state: dynamic "balance" (or imbalance) between the two



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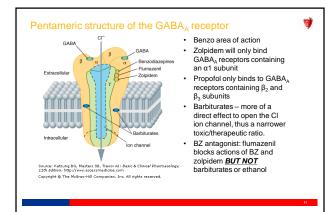
#### Receptors

- · GABA-A & GABA-B
- · BZ receptors are located on GABA-A
  - $-\alpha_1$ -GABA-A: sedative and amnestic effects; most abundant

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- $-\alpha_2$ -GABA-A : anxiolytic effects
- $\alpha_3\text{-}\mathsf{GABA}\text{-}\mathsf{A}\text{:}$  noradrenergic, serotonergic and cholinergic neurons produce depressant effects
- Currently available BZ have no specificity for BZ receptor subtypes
- Investigational compounds selective for  $\alpha_2$  and  $\alpha_3$  (*potentially* anxioselective)
- Selective  $\alpha_1$ -GABA-A receptor agonists: zolpidem etc



#### Organ level effects

#### Sedation

- Calming effect with concomitant reduction of anxiety and some depressed effects on psychomotor and cognitive functions (disinhibition)
- Dose dependent anterograde amnesia

#### Hypnosis

- Effects of BZ on normal sleep: TOTALLY DISRUPTIVE
  - · Latency of sleep onset is decreased
  - Duration of stage 2 NREM is increased
  - Duration of REM is decreased
     Duration of store 4 NDEM
- Duration of stage 4 NREM slow-wave is decreased
   New hypnotics decrease the latency to persistent sleep
- Use for more than 1-2 weeks leads to some tolerance to their effects on sleep patterns

#### Organ level effects

- Anticonvulsant Effects (acute NOT chronic)
   Some BZ sufficiently selective to exert anticonvulsant effects (some psychomotor function might be impaired) *Primarily if IV or IM (lorazepan)*
- · Muscle Relaxation (Mythical)
  - Inhibitory effects on the polysynaptic reflexes and internucial transmission and at high doses may also depress transmission at the skeletal neuromuscular junction – <u>ONLY at HIGH DOSE</u>
- Effects on Respiration and Cardiovascular Function (Minimal)
  - Some respiratory depression (esp. pts with pulmonary disease or OSA)
  - Dose related effects
  - May affect the medullary vasomotor center → cardiovascular depression

#### Pharmacokinetics: Absorption

- · Readily absorbed following oral administration
- · Diazepam is the most rapidly absorbed orally
- · Temazepam is slowly absorbed
- Chlordiazepoxide and Diazepam are poorly and erratically absorbed after IM administration
- Lorazepam and Midazolam are rapidly and completely absorbed after IM administration

#### Pharmacokinetics: Distribution

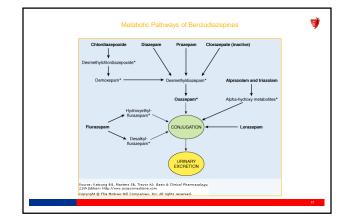
- · BZ are all relatively lipophilic
  - Lipophilicity is important in determining the duration of clinical effect after single dose administration
  - Diazepam and clorazepate have the highest lipid solubility  $\rightarrow$  quickest onsets of action
- · CNS is the central compartment of BZ distribution
- After a single dose, BZ will redistribute rapidly out of the CNS to other lipophilic tissues (more frequent dosing until steady state then T ½ life dosing)
- BZ are widely distributed into body tissues, cross the bloodbrain-barrier and EASILY cross the placenta
- BZ are highly bound to plasma proteins (70-99%)

#### Pharmacokinetics: Elimination

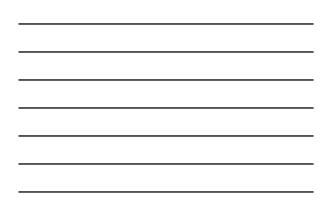
- All BZ are hepatically metabolized and renally excreted
   Oxidation (P450 3A4)
   Glucuronide conjugation
- · Lorazepam, Oxazepam, & Temazepam are conjugated only

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· Clonazepam undergoes nitroreduction and is relatively unstable in urea



Drug	Peak Blood Level (hours)	Elimination Half-Life (hours)	Comments
Alprazolam**	1–2	12–15	Second most potent, rapid oral absorption
Chlordiazepoxide	2-4	15-40	Active metabolites; erratic bioavailability from IM injection
Clorazepate	1-2 (nordiazepam)	50-100	Prodrug; hydrolyzed to active form in stomach
Clonazepam	2	24-50	Most potent of benzodiazepines, 0.5 mg $\sim$ equal to at least 5 and prob 10 mg diaz
Diazepam	1–2	20-80	Active metabolites; erratic bioavailability from IM injection
Flurazepam	1-2	40-100	Active metabolites with long half-lives
Lorazepam**	1-6	10-20	No active metabolites
Oxazepam**	2-4	10-20	No active metabolites
Temazepam*	2-3	10-40	Slow oral absorption
Triazolam*	1	2-3	Rapid onset; short duration of action
Zolpidem*	1–3	1.5-3.5	No active metabolites



#### Adverse Effects-CNS: TYPICALLY TRANSIENT\*

- Sedation\* & Drowsiness\*
- Amnesia\*
- Psychomotor impairment\*
- Ataxia\*
- Disorientation\* / confusion\*
- Depression
- Aggression / Irritability / Excitement\*
- Cognitive impairment (memory)\*
  Paradoxical disinhibition\*
- \* EXCEPT IN OLDER PATIENTS

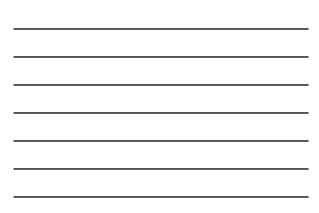
#### **Drug-drug interactions**

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- Pharmacodynamic
   Other CNS depressants (EtOH, barbiturates, opioids)
- Pharmacokinetic
  - CYP P 450 3A4 metabolism

Generic Name	Brand Name	Approximate Equivalent Dosages (mg)	Approved Dosage Range (mg/day)
Alprazolam	Xanax	0.5 - 1.0	0.75-4; 1.5-8
Chlordiazepoxide	Librium	25	25-100
Clonazepam	Klonopin	0.5	1-4
Clorazepate	Tranxene	15	7.5-60
Estazolam	ProSom	4	0.5-1
Flurazepam	Dalmane	30	15-30
Diazepam	Valium	10	2-40
Lorazepam	Ativan	2	0.5-10
Midazolam	Versed	4	N/A
Oxazepam	Serax	30	30-120
Quazepam	Doral	30	7.5-15
Temazepam	Restoril	30	15-30
Triazolam	Halcion	0.5	0.125-0.5



#### More on Receptors

#### Benzodiazepine dependence & ETOH dependence

With long term use of BZ (or/and ethanol) there is a decrease in efficacy of GABA A receptors • BZ receptors reduced by 30% in the hippocampus and by 25% in the frontal cortex ш

When high-dose BZ or/and ethanol are abruptly discontinued → "down-regulated" state of inhibitory transmission is unmasked = not enough inhibitory transmission = increased excitatory transmission → <u>characteristic withdrawal</u> symptoms and worsening of <u>underlying anxiety / insomnia</u> symptoms.

#### Tolerance

- · Result of down-regulation of brain BZ receptors
- <u>Usually develops to the disinhibition, sedation,</u> <u>euphoria and drowsiness</u> seen initially with BZ
   Problematic when used for insomnia
- Tolerance to the anxiolytic effect is rare
   SO ... PATIENTS WHO CONTINUE TO
   ESCALATE DOSE ARE CONCERNING!

#### **Physical Dependence**

- Becomes apparent when withdrawal occurs upon discontinuation of the drug
- · Can occur after continued use beyond 6 weeks
- Reported in 50% of patients on treatment for > 4-6 months

#### BENZODIAZEPINE CONTRAINDICATIONS #1

- Current of Past SUD Moderate-Severe
- History of Diversion
- SUD Mild (binge type behavior)
- If they don't take them (legitimate medical purpose)
- The ELDERLY
- Obst. Sleep Apnea
- Severe COPD
- Non-adherence

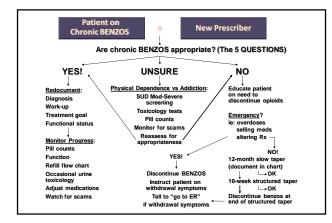
#### BENZODIAZEPINE CONTRAINDICATIONS #2

- · Opioid prescriptions
- METHADONE OR BUPRENORPHINE CLINIC
   DOUBLE contraindication
- · Continued low risk "social" alcohol use
- Barbiturate prescriptions
- · Specific diagnosis to try to avoid chronic daily benzos:
  - Fibromyalgia
  - Most anxiety disorders ... especially PTSD
  - Chronic insomnia

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#### LONG TERM BENZODIAZEPINE PRESCRIBING: Commonly done, not well supported by data

- · Benzodiazepines are very "STICKY" drugs
  - Short-term RX commonly becomes long term RX
- Problems with chronic (daily) benzo exposure:
  - TACHYPHYLAXIS (increased INSOMNIA)
  - PHYSICAL DEPENDENCE AND WITHDRAWAL (W/D sx are identical to indications)
  - LIKELY IMPAIR HELP SEEKING BEHAVIOR
  - FDA INDICATION ARE ALL FOR SHORT TERM USE
  - EFFICACY STUDIES ARE ALMOST ALL SHORT DURATION



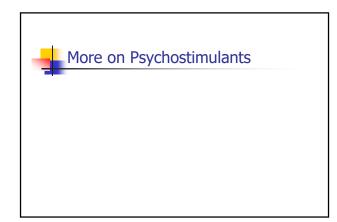


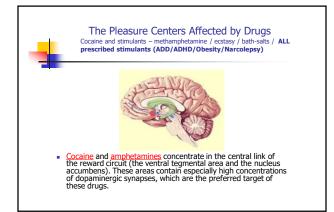
#### TAPERING off of Sedative-Hypnotics

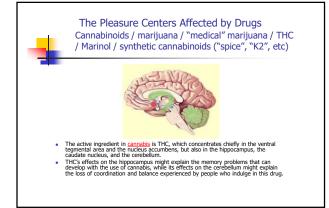
- To Taper Off the benzodiazepine
  - Switch to intermediate onset, long T1/2 agent administered <u>nightly</u> and taper (aka Librium).
  - Start NON-benzo TX Plan for mental health issues
- The Taper (Outpatient setting)
   5% to 10% / month = <u>NON urgent taper</u>
  - 10% / week = Urgent taper (W/D sx in week 4-10)!

#### Benzodiazepine W/D: OPT options

- Short T  $^{1\!\!/}_2\,$  drug see daily, Long T  $^{1\!\!/}_2\,$  drug see QOD
- Short T  $\frac{1}{2}$  = 7 days, Long T  $\frac{1}{2}$  = 14+ days
- START IMMEDIATELY:
- Tegretol 200 BID up to TID OR Depakote 500 BID up to QID
  Add in if needed:
- PRN Topiramate 25 BID and titrate as needed up to 50 QID
- OR Lamictal or Trileptal
- After primary W/D, continue one agent for 6 12 months
- Also give SSRI's / high dose buspirone / prn hydroxyzine / clonidine - prazosin / beta blockers / etc for TX of the underlying anxiety sx.







## A Brief Diversion: clinical implications of THC & Stimulant RX

- THC produces the *opposite* effect of psychostimulants with regards to the "therapeutic actions" (sorry but THC antagonizes their "legitimate medical purpose") ... so stimulants should not be Rxed in THC users
- THC use mimics the SX of ADD and ADHD ... so in a THC user even making a DX of ADD / ADHD is problematic
- THC INTENSIFIES the "high" from stimulants (not a legitimate medical purpose)
- ALL patients receiving RX stimulants should be regularly screened for THC use

## Stimulant Use, Abuse, Addiction: The US History

- Opioids stimulants opioids stimulants ... ...
- 1865 O, 1880 C, 1900 O, 1920 C, 1930 O, 1950s-1960s - S\*, 1970s - O, 1988-1994 - C, 1995-2013 - O
- Today (decreasing opioids, increasing stimulants)
- Increasing stimulants: cocaine, crack, RX stimulants, methamphetamine
- \* 1950s & 60s stimulant addiction epidemic = CII for most RX Stimulants

### The Harris Interactive Study

• A self-administered, anonymous online questionnaire of subjects between the ages of 18 and 24 currently enrolled in a 2 or 4 year college.

- Administered between March 30<sup>th</sup> and April 2<sup>nd</sup>, 2014
- 2,087 Respondents of whom 110 (5.3%) had ever used methylphenidate nonmendically

•30% of RX stimulants were used intermittently (i.e. during parties and exam weeks) and these students were in the bottom third of class GPA

# So what are the family members of the STIMULANT Family?

- Cocaine HCL, cocaine HCO3 (Crack)
- RX Stimulants: Ritalin, Adderall, Vivanse, Cylert, phentermine, Dexedrine, Concerta
- Ecstasy (MDMA)
- Methamphetamine
- Bath salts
- Caffeine

## The prescribed stimulants

- Mixed amphetamine salts (Adderall)
- Methylphenidate
- Phentermine (Adipex etc)
- Others (Belviq or lorcaserin / Bontril or phendimetrazine / Didrex or benzphetamine / Qsymia or phentermine and topirimate)
- Tamper resistant: Concerta (gel-like matrix)
- Pro-drugs: <u>lis</u>-dexamfetamine (Vyvanse)
- There is no low abuse potential CRX stimulant

# Psychostimulant Pharmacology: 2 *ACTIONS*

1. Systemic effect - block the re-uptake of norepinephrine.

2. Central nervous system effect - block the reuptake of dopamine.

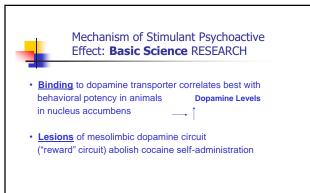
## Stimulants - acute pharmacologic *effects*

- Local anesthetic (ONLY COCAINE)
- Stimulant (PRIMARY MEDICAL EFFECT)
  - increase in heart rate, blood pressure, reflexes, concentration, energy, smooth muscle spasm
  - decrease in appetite, need for sleep
- Euphoriant (UNWANTED SIDE-EFFECT) -
  - increase in mood, excitement, disinhibition

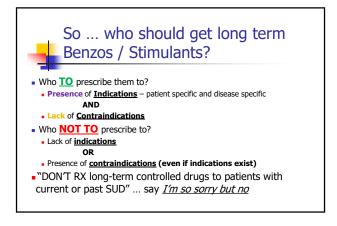
# Stimulants - more pharmacologic *effects*

RAPID tolerance to the Euphoric effect
The "High" disappears after several days / few weeks

- SLOW PARTIAL TOLERANCE re: Stimulant effect
- The same dose maintains its efficacy over long periods of time = low dose long-term use less concerning
- Little if any need for dose increases <u>ever</u>
- "Rapid escalators" are a <u>REALLY</u> bad sign high risk for a SUD



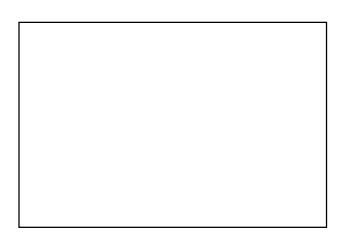
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## So ... what are the alternatives?

Non-controlled drugs and therapy (of course)

- Benzodiazepines: ("none of that #@!& works" = SUD HRB)
   SSRIs / buspirone / anti-seizure meds (if gabapentin use LOW DOSE) / alpha agonists / beta blockers / CBT / meditation / aerobic exercise / stretching
- Psychostimulants: ("none of that #@!& works" = SUD HRB)
   SNRIs / Strattera / alpha agonists / behavioral therapy
- Remember ... when CRX it is essential to maintain boundaries!



## Gas station pharmacology

Commonly Used Drugs in the Gray Zone of Legality and Safety

#### J. Luke Engeriser, MD, DFAPA, DFASAM President Alabama Society of Addiction Medicine Residency Program Director, Psychiathy Felowship Program Director, Addiction Medicine Associate Professor USACOM, Department of Psychiathy Deputy Chile Medical Officer AltaPointe Health



#### Disclosure

#### I have no conflicts of interest to report and I intend to reference unlabeled/unapproved uses of drugs and products in my presentation.



What is a "gas station drug"?

#### Legal ambiauity

Addictive potential

No FDA oversight









Trakularichai S, Sathirakul K, Auparakidtanon S, et al. Pharmacokinetics of mitro Devel Ther. 2015;9:2421-2429. Published 2015 Apr 29. doi:10.2147/DDDT.S79658

#### Kratom

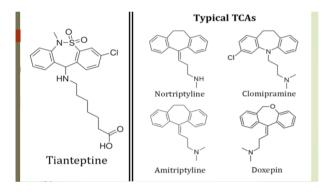
- Mu-opioid partial agonist
- Mu-opioid particil agoni
   Use for self-withdrawal management
   Southeast Asia thang, kakuam, thom, ketum, and biak



## Tianeptine

- Structurally similar to tricyclics
  Mu-Opioid partial agonism





## Loperamide

 Peripheral mu-opioid agonist Crosses blood brain barrier at high dose

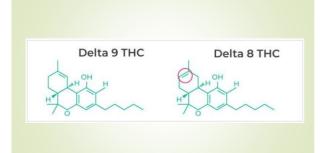






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## Synthetic cannabinoids/Mojo



#### Common brands: Spice K2 Scooby snax Ninja

Yucatan \*\*many others\*\*



PSYCHOTOGENI
 C

VAPING

CHEMICAL



### Phenibut







#### COMMON BRANDS: SLEEP WALKER RED DAWN ANVIFEN FENIBUT NOOFEN UFTMODE







 AKA Fly agaric and fly aminita

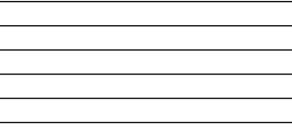












Synthetic cathinones (bath salts)

Khat plantPsychotogenicExcited delirium





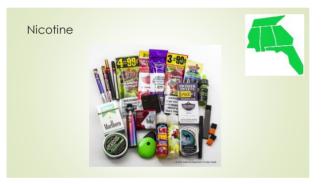


### Pseudoephedrine

Stimulates alpha and beta adrenergic receptors















Nitrous oxide







Sexual enhancement





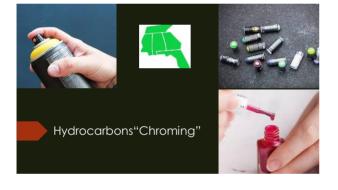




Diphenhydramine







Amyl Nitrites "Poppers"





11





Questions?



#### Navigating the Prescription Drug Monitoring Program (PDMP) Alabama Department of Public Health

**Financial Disclosures** 

Neither Scott Harris, M.D., M.P.H., nor Nancy Bishop, R.Ph., has financial relationships with a commercial interest to disclose.

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## Objectives

> Describe opioid prescribing trends since 2018.

> Explain accessing the PDMP and how it can be used as a clinical tool.

Explain specific features of the Alabama PDMP.

### Prescription Drug Monitoring Programs

> Have existed in some form for over 100 years.

- New York, 1918
- California, 1939
- ≻ First electronic PDMP in Oklahoma, 1991.

Most recent was Missouri, 2023.

#### The Basics of the Alabama PDMP

>Legislation creating the controlled substance database in Alabama was signed into law in 2004.

- >Began collecting prescription information in 2006.
- > Database includes Schedules II, III, IV, and V, per the Alabama
- Controlled Substance List

Not Cannabis
 There are substances scheduled in Alabama but not federally:

gabapentin, all products containing butalbital, codeine cough syrups, and others.

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#### How Substances are Scheduled in Alabama

>At the federal level, by DEA.

>Within Alabama, by the State Committee of Public Health.

>Within Alabama, by statute enacted by the Legislature.

➢ Within Alabama, at the request of the Alabama Department of Forensic Sciences.

#### The Basics of the Alabama PDMP (continued)

- Pharmacies and dispensing prescribers are required to submit dispensations within 24 hours of dispensing (daily on business days).
- Alabama data shares with 37 states (all surrounding states), the District of Columbia, military services, and Puerto Rico.
- Contains 5 years plus current year of prescription information.
- Most common error is incorrect Drug Enforcement Administration (DEA) number entered by pharmacies, such as DEA of another prescriber or a fake DEA number.

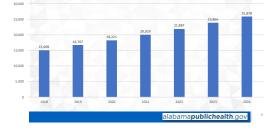
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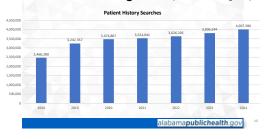
#### Access to Alabama's PDMP

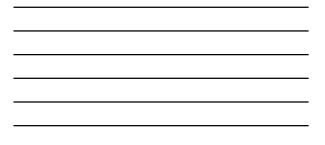
- ≻Prescribers and prescribing boards.
  - PhysiciansDentists
  - Optometrists
  - Podiatrists
  - NOT veterinarians
- ≻Pharmacists and pharmacy boards.
- ➤Medical examiners and coroners.
- ≻Law enforcement agencies.
- ➢Alabama Medicaid.
- ➤Certain research requests.

#### Number of AL BME Licensees with an Alabama PDMP Account: 2018 through 2024 (includes Delegates)



#### Number of Patient History Searches by AL BME Licensees 2018 through 2024 (includes Delegates)





Number of Searches by AL BME licensees via Electronic Health Record (EHR)

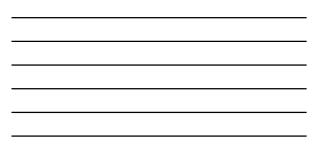






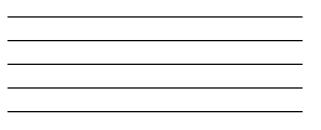
102 CO2 103 CO2 CO2 CO2 CO2

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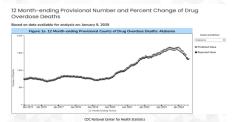


### Number of Prescriptions: 120 or Greater Daily Morphine Milligram Equivalents (MME)





Provisional Drug Overdose Death Counts

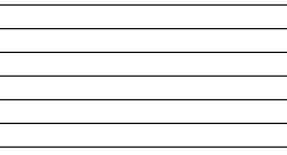


Bamboo Health



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#### Alabama PDMP

Website: alabama.pmpaware.net > Log in to existing account.

- Create an account.
  - Email address will be the account ID and can be personal email address or one associated with employer.
  - Requires email verification.
- > Reset password.
  - Two methods:
  - Email with link will be sent to address affiliated with account.
     Code sent to mobile number if one is listed in the user's profile.
  - System requires password reset every 90 days.
  - System requires password reset every 50 days

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### Appropriate Use of PDMP Data

- Any person who intentionally makes an unauthorized disclosure of information contained in the controlled substances prescription database shall be guilty of a Class A misdemeanor. Any person or entity who intentionally obtains unauthorized access to or who alters or destroys information contained in the controlled substances database shall be guilty of a Class C felony. (Act 2004-443, p. 781, § 7)
- The reports generated from the controlled substances database contain confidential information, including patient identifiers, and are not public records. The information should not be provided to any other persons or entity.

#### **Best Practices**

- PDMP reports should not be placed in the patient's medical record (paper or electronic) or given to the patient.
- PDMP information is not subject to subpoena or discovery in civil proceedings.
- The prescriber/pharmacist can state in the medical record that a PDMP report was reviewed.
- The patient's prescriber/pharmacist can discuss PDMP results with the patient's other prescribers/pharmacists.
- Multiple state queries are limited to exact match on last name, first name, and date of birth (DOB).

#### **PDMP** Report Disclaimer

ADPH makes no claims, promises, or guarantees the accuracy, completeness, or adequacy of the contents of the Recipient Query Report, and expressly disclaims liability for errors and omissions in the contents. The records herein are based on information submitted by pharmacies and dispensing health care practitioners. Records on this report should be verified before any clinical decisions are made or actions taken.

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**Program Features** 

>Overdose risks scores provided for all patients.

>Prescribers can search for prescriptions dispensed under his/her DEA number (MyRx).

≻Quarterly Prescriber Reports.

 $\succ$  EHR Integration: Allows prescribers to access PDMP directly from the EHR.

#### **Overdose Risk Scores**

- > Scores range from 000-999.
- > Overall Unintentional Overdose Risk Score
- Scores for three different drug types:
   Narcotics.

  - Sedatives.Stimulants.
- Calculation based on the number of:

  - Providers.
     Pharmacies.
     MME.
  - Overlapping prescriptions.Other parameters.

> Last number is the number of active prescriptions for that drug type.



## MyRx Report

DEA numbers displayed include the user's DEA number(s) and the collaborating mid-level prescriber's DEA number.

- Shows all prescriptions dispensed under the user's DEA number(s).
- > Feature that allows physicians to monitor collaborating midlevel prescribers.
- >Located under RxSearch (Click on Menu, then MyRx).
- >MyRx History: MyRx Reports requested by user.

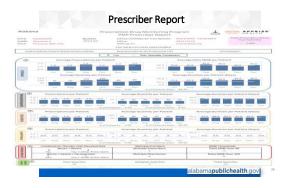
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#### Prescriber Reports

- Prescriber reports are issued quarterly to all who have prescribed at least one controlled substance in the previous 6 months.
- Can be accessed when the user logs into his/her PDMP account (via Aware). No one except the user has access to his/her Prescriber Report. PDMP staff will access the report only upon the prescriber's request when clarification is needed.
- ➢ Reports are now interactive with features that allow the prescriber to drill down to see specific patient information.

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#### **EHR Integration**

- PDMP integration is available for most EHRs and pharmacy management software. Check with your vendor or go to: https://www.alabamapublichealth.gov/pdmp/ehr\_integration.html
- Funding has been secured for Fiscal Year 2025 (through September 2025).
- ≻Saves time and improves workflow.
- ≻As of January 31, 2025, 960 entities have integrated the PDMP into their EHR/pharmacy management software system, and 250 are pending.

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### **EHR Integration**

- Searches include Georgia, Mississippi, Florida, Louisiana, and others as requested by the entity. Must access through Aware for other states. Hopefully, Tennessee will be added soon.
- The other states' PDMP must approve each entity for data sharing via EHR access. Let PDMP staff know if GA, MS, FL, and/or LA have not approved EHR request.

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New Feature

Notification: Patient was administered an opioid overdose reversal agent (naloxone or nalmefene) by EMS on [date].

Disclaimer: Does not necessarily indicate an overdose occurred.

≻Is not used in overdose risk score calculation.



#### **Helpful Hints**

> The patient's last name, first name, and DOB are required fields.

- > May enter partial first and last name: At least three letters.
  - Common names may generate multiple patients (example: Wil for Williams, Williamson, etc.).

>May enter a DOB range. Helps find patients who may have been entered with a different DOB but, again, be careful with common names.

>Hyphenated names can be tricky. Using the Partial Name feature may be helpful.

>Liquid quantities are measured per ml which can make quantities look high.

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>Let PDMP staff know if two patients are consolidated in error.

>Multiple state searches via Aware: Matches only same first and last name and DOB so common names may include more than one patient. Important to discuss with patient before making assumptions.

> Password resets: Sometimes fire walls block PDMP emails. There is an option to reset your password via text when a cell number is listed in your PDMP profile.

> Mid-level prescribers: Inform PDMP staff when new collaborating practice agreement is approved by AL BME. Mid-level prescribers must have an active QACSC to qualify for PDMP access as NP or PA.

#### **PDMP** Continuing Education Opportunities

PMDP Townhall: Auburn (in-person) April 9<sup>th</sup>.
 Boxed dinner at 5:30; program begins at 6:00
 Cost: \$25.00

- 2 hours CE
- >Online PDMP townhall available at https://aub.ethosce.com/.
  - No cost 2 hours CE

Three programs focusing on state and federal laws pertaining to the PDMP and controlled substances.

- June in Mobile, July in Auburn, and August in Huntsville
   Three hours of CE (6:00 PM 9:00 PM)
- No cost but no dinner
- Registration: https://aub.ethosce.com/

### AlaHOPE Curriculum

- ➢Partnership with JCDH, Department of Health Services Administration at UAB School of Health Professions, and ALBME.
- Funded by CDC Overdose Data to Action grant and goal of Prescriber/Dispenser Committee of Opioid Overdose and Addiction Council.
- ➤"Alabama Health Professionals' Opioid and Pain Management Education" = AlaHOPE.
  - https://aub.ethosce.com/alahope/group/alahope
  - Multi-disciplinary opioid and pain management curriculum for AL Health Professional Schools and current health professionals.
  - Continuing education credit.

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## Contact Information

Alabama PDMP Email address: pdmp@adph.state.al.us Phone: 334-206-5226 Website: alabamapublichealth.gov/pdmp

#### Pharmacy Division Team:

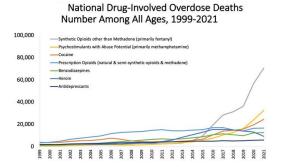
Pharmacy Division Team: Nancy Bishop, RPh, Pharmacy Director and PDMP Director Rachel Kiefer, Pharm D., Assistant Pharmacy Director, OD2A Prevention Manager, and Hospital Preparedness Program Director Brittany Stewart, CPhT, PDMP Administrator Vicki Walker, CPhT, PDMP Compliance Program Administrator Lacey Peacock, CPhT, 340B Program Coordinator and Naloxone Distribution Courtnay Cleveland, RN, OD2A Activity Manager

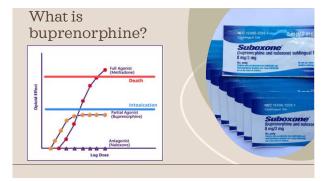
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## Buprenorphine: Managing Opioid Use Disorder

#### J. Luke Engeriser, MD, DFAPA, DFASAM

Residency Program Director, Psychiatry Fellowship Program Director, Addiction Media Associate Professor USACON, Department of Psychiatry Deputy Chief Medical Officer AtaPointe Health

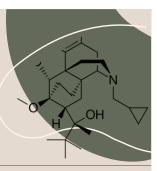


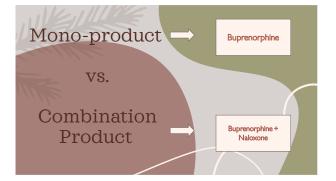


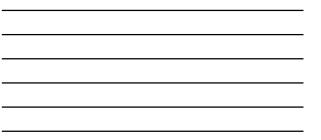


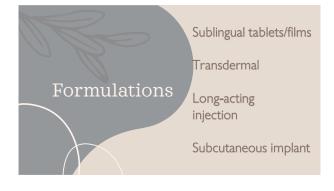
#### **Regulatory History**

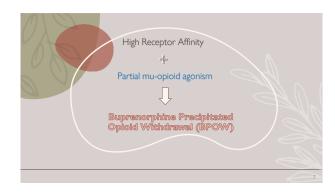
- Approved by FDA 2002 to be prescribed for OUD under the Drug Addiction Treatment Act of 2000 (DATA 2000)
- Physicians needed to apply for a DEA waiver after completing an 8-hour course
   Comprehensive Addiction and Recovery Act (CARA) in 2016 extended prescribing authority to NPs and Pas who obtain waiver
- aver
  In 2023, Consolidated Appropriations Act eliminated the waiver program
  All providers with DEA registration can now prescribe buprenorphine for OUD











### Managing Withdrawal/BPOW

Joint pain	Nausea/vomiting	Diarrhea	Hot/cold flashes Restlessness	Anxiety	
Ibuprofen	Ondansetron	Loperamide	Clonidine	Gabapentin	
Acetaminophen				Benzodiazepines	
		All of the above			
		Ketamine?			



### Diagnosing Opioid Use Disorder (OUD)

- Opioids are often taken in larger amounts or over a longer period of time than intended.
- There is a persistent desire or unsuccessful efforts to cut down or control opioid use.
- A great deal of time is spent in activities necessary to obtain the opioid, use the opioid, or recover from its effects.
- Craving, or a strong desire to use opioids.

### Diagnosing Opioid Use Disorder (OUD)

- Recurrent opioid use resulting in failure to fulfill major role obligations at work, school or home.
- Continued opioid use despite having persistent or recurrent social or interpersonal problems caused or exacerbated by the effects of opioids.
- Important social, occupational or recreational activities are given up or reduced because of opioid use.
- · Recurrent opioid use in situations in which it is physically hazardous

 Continued use despite knowledge of having a persistent or recurrent physical or psychological problem that is likely to have been caused or exacerbated by opioids.

### Diagnosing Opioid Use Disorder (OUD)

• Tolerance, as defined by either of the following:

 $(a)\ a$  need for markedly increased amounts of opioids to achieve intoxication or desired effect

(b) markedly diminished effect with continued use of the same amount of an opioid  $% \left( {{{\rm{D}}_{\rm{s}}}} \right)$ 

- Withdrawal, as manifested by either of the following:
  - (a) the characteristic opioid withdrawal syndrome

(b) the same (or a closely related) substance are taken to relieve or avoid withdrawal symptoms



- Last use
   Treatment history
   Problems resulting from drug use.
   Experiences with buprenorphine

### Opioid Intoxication vs. Withdrawal

#### Intoxication

- Drooping eyelids
- Constricted pupils
- Reduced respiratory rate
- Scratching (due to histamine release)
- Head nodding

#### Withdrawal

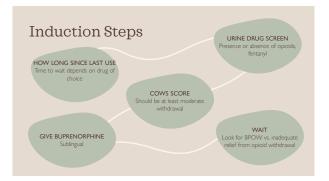
- Restlessness
- Irritability/anxiety
- Yawning
  - Abdominal cramps, nausea, diarrhea • Dilated pupils
- Sweating

  - Piloerection

### How should I react to a positive UDS?

- Buprenorphine is a risk reduction strategy
- A positive drug screen in itself should not be a reason to deny/stop treatment
- Drug screens positive for fentanyl or methadone require caution
- Benzodiazepines, barbiturates, and alcohol can increase risk of overdose
- Continued positive UDS on follow-up appointments
   may require a change in treatment strategy





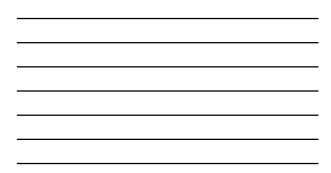
### Clinical Opiate Withdrawal Scale (COWS)

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1 reports difficulty sitting still, but is able to do so 3 frequent shifting or extraneous movements of legularms 5 unble to sit still for more than a few seconds Pupil size	0 no Ci symptoms 1 stomach cramps 2 nauses or loose stool 3 vomiting or diarrhea 5 multiple episodes of diarrhea or vomiting	on arms 5 prominent piloerrection	
0 pupils pointed or normal size for noom light 1 pupils possibly larger than normal for room light 2 pupils moderately dilated 5 pupils so dilated that only the rim of the iris is visible	Tremor observation of outstretched hunds O no tremor I termor can be felt, but not observed 2 slight tremor ohservable 4 gross tremor or muscle twitching	Total Score The total score is the sum of all 11 items Initials of person completing assessment:	

Source: Wesson, D. R., & Ling, W. (2003). The Clinical Opiate Withdrawal Scale (COWS). J Psychoactive Drugs, 35(2







### Induction Settings

- OFFICE

HOME o Comfortable for patient

Home Induction

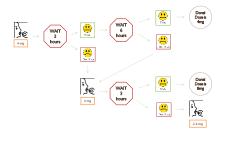
#### Buprenorphine - Beginning Treatment at Home

Before taking a buprenorphine tablet you want to feel lousy from your withdrawal symptoms. Very lousy! It should be at least 12 hours since you used heroin or pain pills (Roxicet, Vicodin, Lortab, etc.) and at least 24 hours since you used methadone or fentany!.

Wait it out as long as you can. The worse you feel when you begin the medication, the better it will make you feel and the more satisfied you will be with the whole experience.

- You should have a least 3 of the following feelings: twittching, tremors or shaking joint and bone aches bad chils or sweating anxious or imitable goose pimples very restless, can's is still heavy yawning enlarged pupits runny nose, tears in eyes stomach cramps, nausea, vomiting, or diarrhea Attacher Lipho Council Discus D Council 1981 Homespon

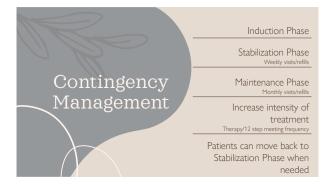
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### Typical dosing

- Goal is to eliminate severe cravings that may lead to relapse
- Typical dose 8-16 mg per day
- Dose does not need to be divided, but many patients prefer to take BID or TID
- Doses > 24 mg rarely effective, BUT this may be different with fentanyl
- Suboxone 8/2mg = Zubsolv 5.7/1.4 mg





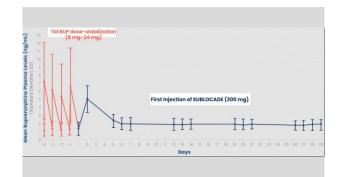
### Reducing buprenorphine diversion

Visit Frequency	Weekly visits/medication fills early in treatment
Dosing	Use lowest effective dose
Drug testing	Look for buprenorphine and metabolites
Medication & wrapper counts	Random call-ins

### Long-Acting Injectible Buprenorphine

Sublocade\* (buprenorphine extended-release) injection for subcutaneous use & 100mg-300mg

#### Brixadi (buprenorphine) extended-release injection for subcutaneous use (1) Weekly 8-16-24-32 mg Monthly 84-96-128 mg



Pregnant patients Buprenorphine is increased during pregnancy – are cravings being controlled?

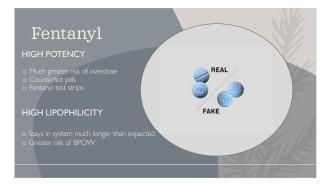
o Can (should) continue buprenorphine witl lactation



### Acute pain & surgery

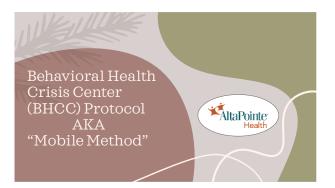
o Use adjunctive medications for pain (ibuprofen, acetaminophen, gabapentin)



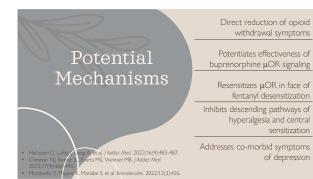










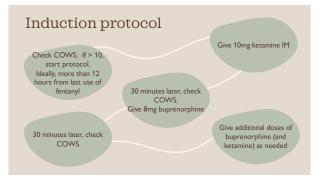


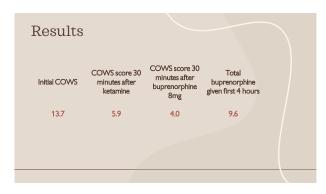
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# Our burning question

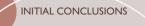
Could low-dose intramuscular ketamine assist in preventing BPOW when transitioning from fentanyl to buprenorphine?











Low-dose intramuscular ketamine was well tolerated, safe, and appears to have been successful in decreasing the frequency of BPOW

### Transition from Methadone

1. Taper dose to 30mg daily

- 2. Wait 24-48 hours from last use of methadone (the longer the better)
- 3. Patient should be in at least moderate withdrawal (COWS>10)

4. Start with 2-4 mg buprenorphine. If withdrawal improves, give additional 2-8 mg until withdrawal symptoms relieved

### Summary

20XX

Buprenorphine is a safe and potentially life-saving medication for individuals with opioid use disorder.

Alabama is in desperate need for more providers to be comfortable prescribing this medication.





## Testosterone: Prescribing Issues

GEORGE T. KOULIANOS, MD, FACOG



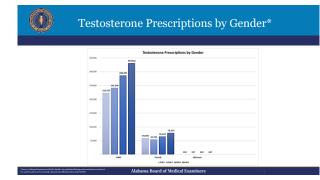
#### Introduction

- Nationally, testosterone prescriptions have increased from 7.3 million to more than 11 million between 2019 and 2024. Conservative estimate IQVIA.com
- Increased awareness

- Fueled the rise of questionable clinics selling testosterone and other treatments as a cure all to those who don't need it
- According to the American Urological Association, up to a third of men taking testosterone have never been diagnosed with a deficiency
- $\bullet\,$  25% of testosterone the rapy patients have never had a serum testosterone level checked before starting treatment
- 50% of patients on testosterone therapy have never had a serum testosterone level checked after starting treatment
   Alabuma Board of Medical Examiners
   we yes them, as 2, 122, forecase tange second

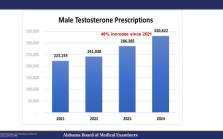
#### Introduction

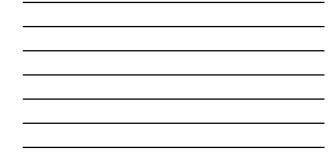
 Testosterone is a schedule III-controlled substance with the potential to cause significant adverse effects if prescribed for inappropriate indications and without proper medical supervision





### Male Testosterone Prescriptions\*

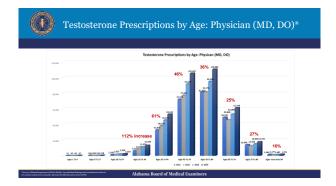




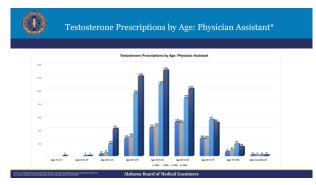


Alabama Board of Medical Examiners



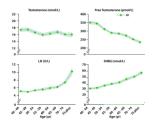


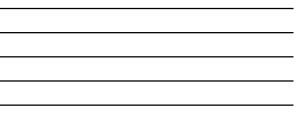
Testosterone Prescriptions by Age: NP/Clinical Nurse Specialist\*

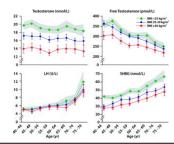


#### Relationship between age and testosterone





Relationship between age, BMI and hormones



#### Who is a candidate for androgen supplementation?

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Men with abnormal testosterone below 300 ng/dl

Confirmed on subsequent AM lab evaluation

Exclusion of other related conditions

Valid symptoms



#### Valid Symptoms and Low Testosterone < 300 ng/dl

- Persistent fatigue after lifestyle and medical workup
- Decline in muscle mass
- Decline in libido
- Erectile dysfunction
- Depression
- Sleep disturbance
- Idiopathic anemia
- Osteopenia/osteoporosis
- Persistent sleep disturbance with ongoing treatment for sleep apnea

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#### Evaluation

- History and physical exam including genitourinary
- · Penis, scrotum, testes, prostate
- Breasts
- General body habitus
- Confirmatory laboratory including fasting early morning serum total testosterone, LLH, Hemoglobin, Hematocrit, Prolactin and PSA

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#### Contraindications to Treatment

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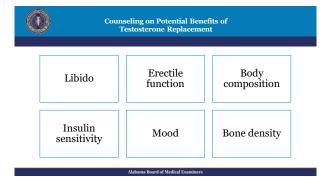
- Future fertility
- Active prostate cancer
- Uncertain serum PSA status
- · Major cardiac or thromboembolic events in past 6 months
- Cardiac arrhythmia
- Undiagnosed or unmanaged sleep apnea
- · Primary or secondary polycythemia
- · Active liver and or gallbladder disease

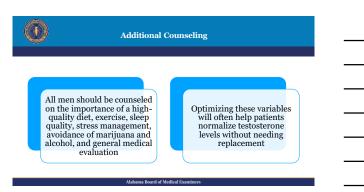


#### Counseling on Risks of Testosterone Replacement

- · Loss of testicular volume and function
- Impaired fertility
- · Small increase in risk of thrombotic events (cardiac & cerebral)
- · Small increase in risk of cardiac arrhythmia
- · Significant risk of secondary polycythemia/erethrocytosis
- · Possible risk of major cardiac or thrombotic event if testosterone levels are too high
- Elevated estrogen levels, gynecomastia and mood alteration
- · Increase in prostate size and lower urinary tract symptoms

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#### Origins of Testosterone Replacement Therapy

- · First isolated and synthesized in 1935
- Initial formulations had negligible oral bioavailability and a very short duration of action due to extensive hepatic metabolism
- Testosterone therapy has evolved considerably since the days of the 19<sup>th</sup> century French physiologist Charles Brown-Sequard, who extolled the virtues of a guinea pig testicular extract in restoring waning potency and virility

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	Treatment Options
Transdermal gel	
Intramuscular	
Pellets	
Oral	

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#### 3 Month Follow Up Information

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- Repeat serum test osterone , hemoglobin, hematocrit and PSA level
- Physical exam by physician
- Evaluate response
- If no benefit is confirmed, testosterone should be discontinued
- Consider referral at any time to urologist or medical endocrinologist
- Adhere to the philosophy of: <u>lowest effective dose</u>
- Consider checking PDMP to identify potential testosterone abuse



#### Ongoing Treatment Follow Up

· Repeat labs every 6 months

Serum testosterone over 800 ng/dl should be considered excessive

- · Consider checking PDMP at initiation and annually to identify potential testosterone abuse
- Refer challenging patients to a urologist or medical endocrinologist
- Patients should be seen by their physician at least once per year after steady state has been established

≻ Telehealth is not an acceptable visit

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#### Conclusions

 Testosterone replacement therapy is a useful tool in managing the symptomatic testosterone deficient male, but also one that can easily be abused with detrimental health risks to our patients.

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#### Testosterone Therapy for Women

- Current data supports the short-term efficacy and safety of testosterone treatment in post menopausal women with sexual dysfunction due to hypoactive sexual desire disorder (HSDD), after an evaluation has excluded other causes such as relationship, psychological and medication related.
- · Limited data supports the use in perimenopausal women.
- Combined hormonal and psychosexual approaches may be beneficial in some cases with mixed etiologies.



#### Changes in Circulating Hormone Levels at Menopause

	Premenopause	Postmenopause
Estradiol	40 – 400 pg/ml	10 – 20 pg/ml
Estrone	30 – 200 pg/ml	30 – 70 pg/ml
Testosterone	20 – 80 pg/ml	15 – 70 pg/ml
Androstenedione	60 – 300 ng/dl	30 – 150 ng/dl

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62	23		1
		<b>9</b> 77	
		/	

#### Hypoactive Sexual Desire Disorder

- Defined as the absence of sexual fantasies and thoughts and/or desire for or receptivity to, sexual activity that causes the personal distress or difficulties in the relationship lasting for at least 6 months.
- Causes can be multifactorial and can include central processes (i.e. neuroendocrine imbalance, medication, hypogonadism, psychological distress) and cultural factors (religious or cultural emphasis on sexual purity).

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Liloko et al: 2022 J Sexual Med

• Can be associated with profound negative effects on mood, self esteem, and partner relationships and can cause significant decrease in quality of life.



#### HSDD Diagnosis and Evaluation

Use of a validated self report screening and diagnostic instrument

Decreased Sexual Desire Screener (Panay N: Sept 2022 Post Reprod Health;28(3):158)

➤ Lab evaluation

- Total serum testosterone
  - $\odot$  Mid to high range level may not need additional supplementation
- Sex Hormone Binding Globulin
- Women with levels above normal range are less likely to benefit from testosterone therapy
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#### HSDD Evaluation and Monitoring

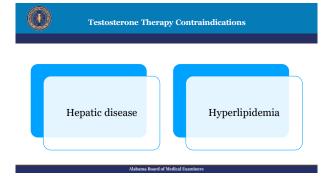
 Checking a free testosterone may provide an insight into the lack of response on women not experiencing an improvement of symptoms with testosterone treatment.

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#### When Testosterone Therapy is Not Recommended

- Infertility
- · Sexual dysfunction other than HSDD
- · Improvement of cardiovascular, metabolic or bone health
- Depression
- General wellbeing
- Enhance cognitive performance
- Delay cognitive decline
- Treatment of low androgen levels due to hypopituitarism, adrenal insufficiency, surgical menopause, pharmacologie glucocorticoid administration
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#### Treatment Methods

Aim for testosterone concentrations in the physiologic postmenopausal range

Consider a trial of conventional hormone replacement therapy first

No FDA approved products for women

When using male approved products use  $1/10^{\,\mathrm{th}}$  the recommended starting dose for men

Options: Gel, cream, patch (transference risk)

Not recommended: Testosterone implants, IM injections, oral preparations (includes buccal) lozenges and troches)

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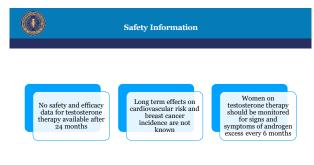
#### Duration and Monitoring of Treatment

6. Serum testosterone, liver function and fasting lipids should be measured at baseline

- Serum testosterone should be measured 3-6 weeks after treatment has started (levels do not always predict response to therapy)
- Evaluate response at 3 to 6 months after treatment start and then every 6 months thereafter

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Discontinue treatment if no response at 6 months



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#### Conclusions

There has been a marked increase in testosterone utilization in both men and women over the past several years.

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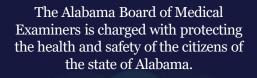
Risks have been underappreciated and can be significant

Patients require careful monitoring

Long term impacts of therapy in women are not fully appreciated

Prescribing Dilemmas: Case Studies from the Alabama Board of Medical Examiners Part 1

WILSON HUNTER, GENERAL COUNSEL



MISSION

William M. Perkins, Executive Director

### Prescribing Dilemma #1

"The patients just came to me this way!"

Presentation: Patients come to a prescriber with a reported lengthy history of chronic conditions and multiple controlled substance prescriptions with high doses

- The patients want the prescriber to continue the medications "just like the other doctor did it"
- The prescriber knows the dosages are too high, that the combinations are risky, but the patient is very averse to change



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### Prescribing Dilemma # 1

Dilemma: continue the patients on the medications, or make changes?

· Is the prescriber aware of titration methodologies?

• Is the prescriber willing to say "No?" and mean it?

Risks to the prescriber: Patient harm, transformation of the practice into a pill mill, and Board intervention.

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### Prescribing Dilemma #2

"He prescribes the opioids. I just prescribe the benzodiazepine."

d of M

Presentation: A patient is being prescribed a controlled substance by one prescriber, and another prescriber is managing another condition with a controlled substance. The combination poses a risk of harm to the patient.

Dilemma: Can the prescriber remain in his or her silo? What are his/her responsibilities? What can he/she do about the risks?

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### Prescribing Dilemma # 2

- Review: Dr. Parran's Presentation

  Benzodiazepines are very "STICKY" drugs because short-term prescribing commonly
- Problems with chronic (daily) benzo exposure:
- TACHYPHYLAXIS (MSOMNIA)
   PHYSICAL DEPENDENCE AND WITHDRAWAL (withdrawal symptoms are identical to PHISICAL DEPENDENCE AND WINDRAWAL (WINDRAWALS indications for the drug)
   LIKELY IMPAIR HELP SEEKING BEHAVIOR
   FDA INDICATION ARE ALL FOR SHORT TERM USE
   EFFICACY STUDIES ARE ALMOST ALL SHORT DURATION

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### Prescribing Dilemma # 2

Review: Dr. Parran's Presentation

- · To Taper Off the benzodiazepine
- Short switch to intermediate onset, long T1/2 agent administered <u>nightly</u> and taper.

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- Long switch to intermediate onset, long T1/2 nightly and taper.
- Start NON-benzo TX Plan for mental health issues
- The Taper (Outpatient setting)
  10% / month = NON urgent taper
  10% / week = Urgent taper
- <u>Avoid PRN benzos entirely</u>



"My patient has severe pain, but she is also probably an addict."

### Prescribing Dilemma # 3

Presentation: There is a legitimate diagnosis supporting the prescribing of a controlled substance, such as an opioid for chronic pain, but the prescriber has reason to believe that the patient may misuse, abuse, or divert the medication.

Dilemma: Prescribe the controlled substance or withhold it? Are there any risk mitigation measures the prescriber can take? Is there a third option?

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### Prescribing Dilemma # 3

Review: Dr. Parran's Presentation

- January 2016 Annals of Intl Med: 90% of patients continued to receive prescription opioids after an accidental overdose was recorded in the chart
- March 2016 JGIM Benzos are prescribed more frequently to patients with risk factors for benzo-related adverse events

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Review: Dr. Engeriser's Presentation on Buprenorphine Management

- How should I react to a positive UDS?
- Buprenorphine is a risk reduction strategy
  A positive drug screen in itself should not be a reason to deny/stop treatment
- Drug screens positive for fentanyl or methadone require caution
- · Benzodiazepines, barbiturates, and alcohol can increase risk of overdose
- Continued positive UDS on follow-up appointments may require a change in treatment strategy

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### **Prescribing Dilemma #4**

"What risk and abuse mitigation strategies do you want me to use?"

### Prescribing Dilemma # 4

Presentation: The Board requires the use of risk and abuse mitigation strategies tailored to the individual patient.

Dilemma: There are many strategies to choose from. Which one does the Board want me to use?

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Review: PDMP Presentation

- Overdose risks scores provided for all patients.
- Prescribers can search for prescriptions dispensed under his/her DEA number (MyRx).
- Quarterly Prescriber Reports.
- EHR Integration: Allows prescribers to access PDMP directly from the EHR.

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· Application: How to use these reports?



### Prescribing Dilemma #5

"An investigator just came to my office. Am I going to lose my license?"

### Prescribing Dilemma # 5

Presentation: A Board investigator comes to your office with a subpoena or communication from the Board about your controlled substance prescribing.

Dilemma: What is going to happen next? Should I change anything I'm doing?

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- Self-audit questions:
- Are my licenses in order?
- Am I following the rules? Did the investigator just educate me on a rule?

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- Are my medical records and documentation up to date?
- Possible outcomes:
- Nothing happens
- · Educational letter
- · Interview with the Board
- Mandated CME
- Discipline



### Resources

- Board Website: www.albme.gov
- Rules page: <u>https://www.albme.org/rules.html</u>
- Practice Issues & Opinions | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)
- Investigations & Misconduct | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)

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Reporting | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)

Twitter: Follow @AlaMedBd

- · Receive alerts for new rules, agendas, newsletters, etc.
- · We are also on Facebook and LinkedIn



#### **Contact Information**

Edwin Rogers, Chief Investigator Direct: (334) 833-0179 E-mail: erogers@albme.gov

Robert Steelman, Investigator Direct: (334) 833-0198 E-mail: bsteelman@albme.gov

Wilson Hunter, General Counsel Direct: (334) 833-0188 E-mail: whunter@albme.gov Effie Hawthorne, Associate General Counsel Direct: (334) 833-0171 E-mail: ehawthorne@albme.gov

Alicia Harrison, Associate General Counsel Direct: (334) 833-0167 E-mail: aharrison@albme.gov



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Controlled Substance Prescribing in Collaborative/Supervisory Relationships: Roles and Responsibilities



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"The Alabama Board of Medical Examiners and the Medical Licensure Commission of Alabama are charged with protecting the health and safety of the citizens of the state of Alabama."

> William M. Perkins Executive Director

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## What's New?

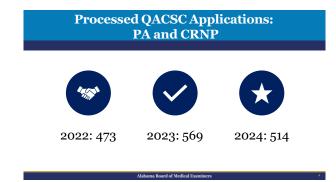
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Online Payments



New Rule for PAs– Alternative to the requirement of completing 12 months of active clinical practice in Alabama to qualify for a QACSC





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	Alabama Board of Me	dical E	xaminers 8
Chapter 540-X-15	Telehealth (Repealed 12/23/15)	A.	Appendices
Chapter 540-X-14	Continuing Medical Education	8	Physician Supervision of Athletic Trainers
Chapter 540-X-13	Alabama Physician Health Program	6	Collaborative Pharmacy Practice
Drapter \$40-X-12	Qualified Alabama Controlled Substances Registration Certificate (QACSC)	5	Physician Recommendation of the Use of Medical Cannabis
Chapter 540-X-11	Guidelines for the Use of Lasers and Other Modaities Affecting Living Tissue	2	Physician Assistant Reentry Into Practice
Chapter 540-X-10	Office-Based Surgery	3	Physician Reentry Into Practice
Chapter \$40-X-8	Missilareous		Alabama Concerning the Interstate Medical Licensure Compact
Chapter \$40-X-8	Advanced Practice Nurses: Collaborative Practice	2	Joint Rules of the Alabama Board of Medical Examiners and the Medical Licens
Chapter 540-X-7	Assistants to Physicians	1	Policy on Data 2000: Guidelines for the Treatment of Opioid Addiction in the M (Repealed 10/15/2023)
Chapter \$43-X-6	Conduct of Haarings in Contested Cases	D	Limited Purpose Schedule II Permit (LPSP)
Chapter \$40-X-5	Hearings and Appears	9	Pain Management Sevices
Chapter 540-X-4	Controlled Substances Certificate		Nurse Practitioners (CRNP) and Certified Nurse Midwives (CNM)
Chapter \$40-X-3	Certificate of Qualification	8	Qualified Alabama Controlled Substances Registration Certificate (QACSC) for
Chapter 545-X-2	Definitions	7	Guidelines and Standards for the Utilization of Controlled Substances for Weig
	Organization and Administration	6	The Practice of Medicine or Osteopathy Across State Lines (Repealed 30/15/22

### In the Controlled Prescribing Rules, you will find.....

Important definitions for prescribing of standard, specialty, and controlled medications

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- Qualifications of the CRNP/CNM/PA to apply
- U Physician responsibilities
- Renewal Information
- Protocols for prescribing

### Prescriptions and Medication Orders by CRNPs, CNMs, and PAs

May not sign prescriptions for controlled substances without a Qualified Alabama Controlled Substances Certificate and a DEA.

• May call and/or write a verbal order for a controlled substance provided....

• Collaborating physician has approved the medication and either signed the Rx or given a verbal order which is written in the medical record

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- The CRNP/CNM/PA verbal order must be signed by the physician within 7 business days



Qualified Alabama Controlled Substance Certificate



### Controlled Substance Prescribing

ØDefine separate policies in your practice for prescribing legend drugs and controlled drugs

ØCheck Medical Staff Bylaws and facility policies prior to writing inpatient orders for Controlled Substances

ØYou will need a QACSC and your own DEA if writing prescriptions for discharge that will be filled at an outside pharmacy

	<b>Obtaining a QACSC</b>			
	Eligibility Requirements to obtain a QACSC			
¥	Collaborative Agreement(s) or Registration Agreement(s) with Final Approval by the ABN/BME totaling at least 12 months in the State of Alabama			
	Attended the controlled prescribing seminar presented by the Medical Association State of Alabama to obtain the 12 AMA PRA Category 1 credits offered (Register at <u>www.alamedical.org/prescribing</u> )			
Ę	Send in application for QACSC within one (1) year of completing the prescribing course. Application must be approved by the Board. The Board meets once a month			
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# Where do I find the Applications?



### Next step: Click on FORMS or Application Forms



### Forms

- + Prescribing Protocols for QACSC and LPSP
- + Initial QACSC Application for CRNPs/CNMs Application and Instructions

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 $+ \quad {\rm Additional\ QACSC\ Application\ for\ CRNPs/CNMs\ Application\ and\ Instructions}$ 

### Fees

- + Initial QACSC: \$110
- + Additional QACSC: \$60
- + QACSC renewal: \$60
- Print receipts at the Licensee Portal.





### QACSC Application

- The CP# is the collaborative practice number assigned to your CP once you have been given final approval. It is found on the CP certificate in the physician's licensee portal
- Must state "yes", "no", or "restricted"
- Written plan for review must be completed. This explains how the physician will monitor the NP/ PAs prescribing

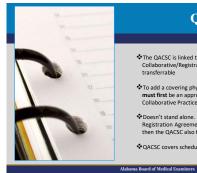
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### **Example of Written Plan for Review**

"The collaborating physician will monitor 10% of the CRNP/PA's patient records for controlled substance prescribing for accuracy. Patient outcomes will also be reviewed. All patients with adverse outcomes will be thoroughly reviewed and appropriate plan of action will be determined by the physician."

- 10% is not required, but it should be a meaningful sample.
- 100% adverse events must be reviewed.
- \*\*Controlled prescribing can be part of the quarterly QA review!

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# QACSC

- The QACSC is linked to a specific Collaborative/Registration Agreement. It is NOT transferrable
- To add a covering physician to the QACSC the physician must first be an approved covering physician on the Collaborative Practice or Registration Agreement
- Doesn't stand alone. If the Collaborative Practice or Registration Agreement linked to the QACSC terminates, then the QACSC also terminates

OACSC covers schedules 3, 3N, 4, and 5

# Which license do I apply for first?

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A) QACSC

# B) DEA

## Applying for the DEA

- Do not apply for the DEA until you have approved for and have been issued a QACSC
- Apply for DEA Registration at <u>www.deadiversion.usdoj.gov</u> and then send a copy of the certificate to the BME
- Your QACSC status will be "Active Pending DEA" until we receive a copy of the DEA. You cannot print your certificate or renew the QACSC for the next calendar year with this status!

You are not authorized to write a prescription for a controlled substance in Alabama without both the QACSC and the DEA

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### **Do I Need Multiple QACSCs?**



 NP/PA works with the physician in his/her primary practice site Monday thru Friday.

On the weekends, they also work together at the ER in their town. Does the NP/PA need a QACSC for each site?

# Answer: NO

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- If all practice sites are listed on the Collaborative Practice Agreement and the physician can walk into any listed site and see patients and records, only one QACSC is required.
- \*If NP/PA works at Urgent Care on the weekends under a <u>different</u> collaborating physician, then 2 QACSCs would be required. One for each physician/site.
- \*\*If a PA has multiple registration agreements with the same physician, the PA may be required to have a QACSC for each registration agreement.



Controlled Substances for Weight Reduction... Can I Prescribe?



540-X-17-.02 Schedule II Controlled Substances.

"A physician shall not order, prescribe, dispense, supply, administer or otherwise distribute any Schedule II amphetamine or Schedule II amphetamine-like anorecitic drug, or Schedule II sympathomimetic amine drug or compound thereof or any sait, compound, isomer, derivative or preparation of the foregoing which is chemically equivalent thereto or other non-narcotic Schedule II stimulant drug, which drugs or compounds are classified under Schedule II of the Alabama Unitorm Controlled Substances Act, to any person for the purpose of weight control, weight lass, weight reduction or treatment of obesity.

# 540-X-17-.03 Schedule III, IV And V Controlled Substances for Weight Reduction:

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(1) Only a doctor of medicine or doctor of osteopathy licensed by the Medical Licensure Commission of Alabama may order, prescribe, dispense, supply, administer or otherwise distribute a controlled substance in Schedule III, IV or V to a person for the purpose of weight control, weight loss, weight reduction, or treatment of obesity, except that a *Physician Assistant*, *Certified Registered Nurse Practitioner or Certified Nurse Midwife may prescribe non-controlled drugs for such purpose*. If a Physician Assistant, Certified Registered Nurse Practitioner or Certified Nurse Midwife prescribers non-controlled drugs for weight reduction or the treatment of obesity, the prescriber shall comply with the guidelines and standards of this Chapter which apply to MDs and DOs. (2) A <u>written prescription</u> or a written order for any controlled substance for a patient for the purpose of weight reduction or treatment of obesity <u>shall be</u> <u>signed</u> by the prescribing physician on the date the medication is to be</u> <u>dispensed</u>, or the prescription is provided to the patient

If an <u>electronic prescription</u> is issued for any controlled substance for a patient for the purpose of weight reduction or treatment of obesity, the prescribing physician **must sign and authorize** the transmission of the electronic controlled <u>substance prescription</u> in accordance with federal law and must comply with all applicable requirements for Electronic Prescriptions for Controlled Substances

Such prescriptions or orders shall not be called in to a pharmacy by the physician or an agent of the physician Matama Board of Medical Examiners

> (3) The prescribing/ordering physician shall be <u>present at the</u> <u>facility</u> when he or she prescribes, orders or dispenses a controlled substance for a patient for the purpose of weight reduction or treatment of obesity

Author, Alabama Board of Medical Examiners Statutory Authoniy: Code of Ala. 1975, §34-24-83. History: New Rule Filed December 16, 2011; effective January 20, 2012. Amended: Filed June 18, 2015; effective July 23, 2015. Amended: Published August 31, 2020; effective October 15, 2020

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Know the Rules of Prescribing Controlled Medications

### Code of Alabama 20-2-260

• A PA, CRNP or CNM authorized to prescribe.... shall not prescribe, administer, or dispense any controlled substance to:

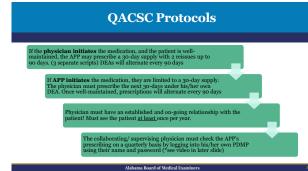
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- his or her own self
- ✤ spouse
- child
- parent



What are the QACSC & LPSP Protocols?

The Protocols govern how you prescribe controlled medications!



### NP/PA Initiates a Schedule 4 Drug for a Patient

- · He/she may prescribe a 30-day supply.
- · Next visit: the physician must write the follow up prescription under his/her DEA.
- If the patient is well-maintained, the NP/PA may write the next 30-day prescription with 2 reissues (up to 90 days).
- The physician should write the next 90-day prescription under their own DEA/ACSC.
- The PDMP should reflect the alternations every 90 days.
- You can see this information under the patient in the PDMP.
- Physician should see the patient at least once per year.
- If physician initiates the medication, the NP/PA may write a 30-day prescription with 2 reissues if well-maintained.

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### "I prescribe electronically and send my physician the prescriptions to review. Does this count?"

The PDMP must show alternating prescribers.

The prescriptions must be **signed** by the NP/PA or physician- not just "reviewed".

Check your PDMP regularly. Call the pharmacy if you find discrepancies.

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Medication Assisted Treatment (MAT) is the use of FDA-approved medications, in combination with counseling and behavioral therapies, to provide a whole-patient approach to the treatment of substance use disorders

### Can I Become a Data-Waivered Practitioner in Alabama?

- On December 29, 2022, with the signing of the Consolidated Appropriations Act of 2023, otherwise known as the Medication Access and Training Expansion(MATE)Act, Congress eliminated the "Data-Waiver Program"
- A Data Waiver registration is no longer required to treat patients with buprenorphine for opioid use disorder
- Going forward, all prescriptions for buprenorphine only require a standard DEA registration number. Prescriptions no longer require the X DEA number
- There are no longer any limits or patient caps on the number of patients a prescriber may treat for opioid use disorder with buprenorphine
- The Act does not impact existing state laws or regulations that may be applicable QACSC protocols still apply!
- The Act also introduced new training requirements for <u>all prescribers</u>. These requirements went into effect on June 27, 2023, for initial and renewal applicants

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### Practitioners Can Meet This Requirement in One of Three Ways:

- A total of 8-hours of one-time training<sup>+</sup> from a range of training entities on opioid or other substance use disorders. (Practitioners who previously took training for the DATA-2000 waiver to prescribe bupenorphine can count this towards their 8-hour training requirement)
- 2) Board certification in addiction medicine or addiction psychiatry from the American Board of Medical Specialties, American Board of Addiction Medicine, or the American Osteopathic Association
- 3) Graduation within 5 years and in good standing from a medical, advanced practice nursing, or
  physician assistant school in the United States that included successful completion of an optioid or other
  substance use disorder curriculum of at least 8 hours. This curriculum must have included facething on
  the treatment and management of patients with optioid and other substance use disorders, including the
  appropriate clinical use of all drugs approved by the Food and Drug Administration for the treatment of a
  substance use disorder
- ""See SAMHSA's website for a complete list of approved accretized CME organizations/providers & additional details. The 8-hour portion of this course meets the requirement! Alahama Beard of Medical Examiners

# Limited Purpose Schedule 2 Permit

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	Requirements	Important
	Current /Active QACSC	Covering physicians must first be on the QACSC
Limited Purpose Schedule 2 Permit (LPSP)	Current/Active DEA	LPSP will terminate along with the QACSC if the Collaborative Agreement Terminates
	Submit Application to include the drug groups need for your practice	Long-Acting Schedule 2 medications are historically <b>only</b> <b>approved</b> for Hospice/ Palliative Care under the umbrella of Hospice/ Oncology/ Rehab clinical practices/ nursing homes
	Submit explanation for the need of each drug group requested	Not just the drug name

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	pose Schedule II Permit for PA/CRNP/CNMs with a Licensed Physician	Аррисацой
As set firstk in Al. Code § 20.2-200, the Alabama B Schulate III Present to a Costified Registered Name P whe has a commencement lawrent to mention the	oard of Medical Exercises may gran a Limited Parpose technicae, Cariffial Name Midwith or Physiciae Assistant for Nate of Address, a searce Californities Agreement or of Cariffield Address Convertical Softwares Conversa	
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		*Brief Indication –
Application for Limited Puppers 5	Page J of 5 Colorda II Diversited, PMPy for PACIENP/CNM 6 Remark (4, 2023	a list of medication
		I Examiners

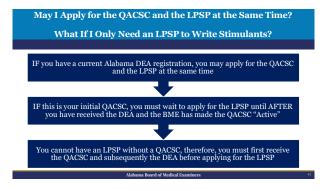
### Long-Acting Schedule 2 Medications

These should only be requested if providing primary care in the areas of

### • Hospice

- Palliative Care (under the umbrella of hospice)
- Oncology
- Nursing Homes



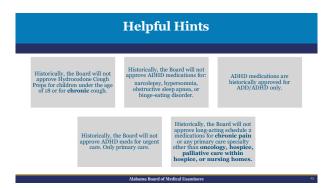




PA/NP requested ADHD Medications, Hydrocodone Cough Preps and Hydrocodone Combinations on LPSP application. • PA/NP needs to **add** Oxycodone IR medications.

> PA/NP may submit a request for an **LPSP Expansion**. This may be done at any time for no additional fee. The request will still go before the Board of Medical Examiners for review and approval.

> > If the expansion request is for **ADHD Medications**, the DEA will need to be updated to reflect the addition of **2N** medications.





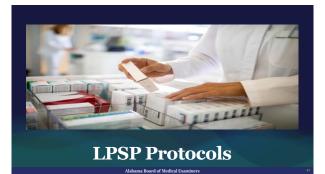
After receiving approval from the BME, you will need to **update** the DEA with the new approved drug schedules to include 2 and/or 2N

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You cannot utilize the LPSP until this has been completed, and you have received the updated DEA certificate

Scan/email or upload a copy of the updated DEA certificate once received



### Schedule 2N- Stimulants

- If the <u>physician</u> initiates a **stimulant (2N)** and the patient is well-maintained, the CRNP/CNM/PA may prescribe a 30-day supply with two reissues not to exceed a 90-day supply.
- If the <u>CRNP/CNM/PA</u> initiates a **stimulant (2N)**, the PA/NP/CNM may write a 30-day supply.
- The <u>physician must SEE the patient</u> before medication is continued and the physician must prescribe the next 30 days under his/her own DEA and ACSC.
- Once the patient is well-maintained, the PDMP should reflect alternation of prescribing DEAs every 90 days.

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# PA/NP Initiates a 30-day supply of an ADHD medication

- Next visit: Physician must <u>physically see</u> the patient AND write the next 30/60/90-day prescription under his/her DEA and ACSC
- If the patient is well-maintained, the PA/NP may continue the medication with a 30-day prescription and 2 reissues up to 90 days
- If an escalation is needed, the PHYSICIAN must prescribe under his/her DEA

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• Prescriptions alternate every 90 days in PDMP

# Schedule 2

If the <u>physician</u> **initiates** a short acting Schedule **2** medication, the CRNP/CNM/PA may write the next 30-day prescription. Then the prescriptions would alternate between DEA's **every 30 days** 

If the <u>CRNP/CNM/PA</u> **initiates** a short acting Schedule **2** medication, the CRNP/CNM/PA may write a 30-day supply. The **physician must SEE the patient** before medication is continued. Physician must prescribe the next 30 days under his/her own DEA and ACSC

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PA/NP Initiates a 30-day supply of Hydrocodone Combination medication for a patient that has back pain

- Next visit: Physician must <u>physically see</u> the patient and write the next 30-day prescription under his/her own DEA and ACSC
- PA/NP may continue the medication with a 30-day prescription if wellmaintained alternating with the physician. NO reissues!
- ➢PDMP should show alternation between prescribers every 30-days
- >All escalations written by the physician

### LPSP Protocols Continued

All schedule 2/2N escalations must be prescribed by the physician under his/her DEA and ACSC

Only a physician may <u>initiate/escalate</u>long-acting schedule 2 meds.

CRNP/CNM/PA may write maintenance doses only in oncology, hospice, palliative care within hospice, and nursing home/rehabilitation facilities

Must be approved on LPSP application

A QACSC and/or LPSP holder is **NOT ALLOWED** to <u>dispense</u> controlled substances in any schedule

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# Physician **initiates** a <u>long-acting</u> schedule **2** medication for an oncology patient.

- ✓ Physician MUST initiate medication
- ✓ PA/NP may write a 30-day maintenance dose only
- $\checkmark$  Physician must write the escalation, if needed
- ✓ PDMP should reflect the prescriptions alternating every 30 days

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### Scheduled 2 and 2N Medications



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### **EPCS: Why is This Important?**

\*EPCS is one and the same as a practitioner <u>physically signing</u> a prescription \*Do not send a controlled medication via EPCS unless you are physically registered appropriately with your own signature

\*If you do not have an LPSP and DEA, you should never send in a controlled medication for another prescriber via EPCS \*If you have an LPSP and DEA, but you are not authenticated by the DEArequired process, you should also never send in a controlled medication via EPCS

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# Risk Mitigation Includes: Pill Counts Urine drug screens PDMP checks Consideration of abuse deterrent medicitons Monitoring the patient for aberrant behavior Using validated risk assessment tools Co-prescribing receiving opioid determed appropriate Providing patients with risk education prior to prescribing

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# What if the Pharmacy says I am not authorized to write controlled substances?

Medicaid does require that you submit a copy of your DEA certificate directly to them.

- Prescribers of controlled substances are mandated to re-negister their DEA License every three years. To ensure your DEA is on file at Medicaid, upload a copy of the provider 3DEA Registration Certificate to the Medicaid Interactive Web Portal or fas to (334) 215-716 with the baccode over sheet that is a provided in the Interactive Web Portal are ned of the Enclident Updase request. Please be sure to include the provider y name, MP number, and license number on the certificate. Medicaid will apply the DEA to all service locations based on the provider 3VH and license number (whising all @gammetinethiotighes.com)
- Call and speak with a pharmacist about a specific patient with a medication that was denied
- Ask specifically for the reasons why. Many times, it has to do with the pharmacy not being able to access your QACSC and DEA
  information through their third-party vendors (This is usually the case!!)
- Make sure you have added the appropriate schedules to your DEA!
- It can be an insurance issue where they are denying the medication because there is something specific that needs to be addressed as far as being a credentialed provider for that specific insurance company
- Go to our vebalite at www.abune.gov.go under "License Search": enter ONLY your first and Lest name C. Elick, "I am not a robot". Please citick on the icontaib under the far-right column to view the details that we have listed for your QACSC and/or LPSP. Make sure all of this is appropriate
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### **Quality Assurance for Controlled Prescribing**



Controlled substance prescribing can be a part of your quarterly QA

Data can be compiled by office staff and reviewed by physician/CRNP/CNM/PA

and af Madinal Formula

### COLLECTIVE QA REPORT: PRESCRIBED MEDICATIONS

Total # of patients seen:		Adverse Outcomes:	Y N
SUMMARY STATEMENT	• On the above date	(insert #) charts, i	dentifiers listed below were
chosen at random and revie	wed for quality monitori	ng. The charts were reviewe	d for the following Prescribed
Medication indicators:		-	
1. Medications are pre	scribed per FDA guideli	nes (per PDR, NP Manual, o	Product Insert)
		ame, dosage, and directions i	
		he patient dx according to pr	
		ing to regulations of BME ar	
5. No medications wer	e ordered or refilled due	to nature of visit	
Chart #/Identifier			
Date of Service			
D=Discussed -noted	1.		
changes which are	2.		
needed	3.		
# = Appropriate	4.		
NA=Not applicable	5.		
Chart #/Identifier			
Date of Service			
D=Discussed -noted	1.	1	
changes which are	2.		1
needed	3.	1	
? = Appropriate	4.		1
NA=Not applicable	5.	1	1

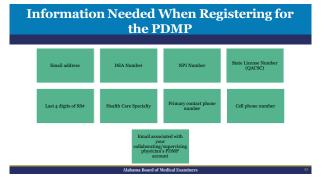
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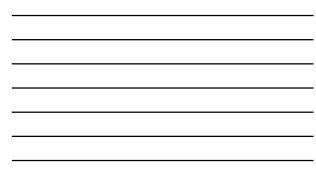
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# Prescription Drug Monitoring Program (PDMP)

# **PDMP: Registration**

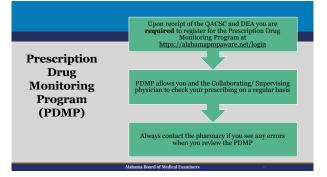


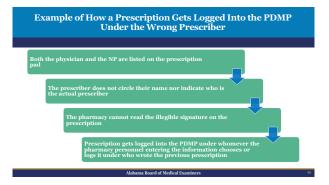






Training Videos Available on the PDMP Website: www.alabamapublichealth.gov/pdmp/ Maama Board of Medical Examiners





### \*My Rx Report

ma Board of Medical

HOW PRESCRIBERS CAN VIEW PRESCRIPTIONS FILLED UNDER THEIR DEA NUMBER

- A training video is located on the PDMP website www.alabamapublichealth.gov/pdmp/
- Completing this process fulfills the obligation of the physician to check CRNP/CNM/PA's prescribing quarterly as it will show the CRNP/CNM/PA's prescribing



A log should be maintained in the office; in the event an audit is done, and proof is requested. If you find any discrepancies, you should notify the dispensing pharmacy

PDMP CONTRACT AGREEMENT



- Agree to check current patients and/or potential patients of your practice only
- Privacy Statement: Any person who intentionally obtains unauthorized access.....shall be guilty of a Class C Felony
- Unlawful Disclosure: Any reproduction or copy of the information is privileged and confidential....not subject to subpoena or discovery in civil proceedings
- O MAT may require more frequent PDMP checks!

### PDMP: Tool and Resource

NarxCare is a software platform imbedded in your PDMP report

Information assists providers when making prescribing decisions

- The NarxCare provider application is divided into 4 regions:
- 1. Header patient information and tutorials
- 2. Scores and Indicators Narx, Overdose Risk Score (ORS) and Additional Risk Indicators

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3. Graphs - important details of prescription use

4. Full Prescription Detail - add detail for each prescription dispensed



· This report reveals Risk Indicators and will show how many prescriptions are active in a specific drug type

- The Risk Score should be used to trigger discussion and draw awareness to the presence of significant PDMP data
- It should be used to guide decision making. It should NOT be used as a single factor in clinical decisions. Alabama Board of Medical Examiners
- Explanation & Guidance offers excellent information!

Understanding a Patio Graphs 2

### **Updated CDC Guidelines**

- Based on updated CDC Guidelines released in November 2022, adjustments have been made to the morphine milligram equivalency (MME) calculation in the Prescription Drug Monitoring Program database.
- Specifically, the CDC made changes to commonly prescribed opioids for pain management resulting in changes to MME conversion calculations. An example of this includes Tramadol:

Example of Previous MME Conversion Calculation:

Tramadol 50 mg \* (180 qty/30-day supply) \*0.1 = 30 MME

Example of Updated MME Conversion Calculation:

Tramadol 50 mg \*(180 qty/30-day supply) \*0.2 - 60 MME

For a full list of opioids with updated conversion factors, please visit the CDC Guidelines more or he 7103a1.htm?s\_cid=rr7103a1\_v Alabama Board of Medical Examiners

### How Often Do I Need to Check the PDMP? \*\*Nursing homes, hospice prescriptions, treatment of active malignant pain, intra-op are EXEMPT

- For prescriptions totaling less than 30 MME/day or 3 LME/day, practitioners are expected to use the PDMP in a manner consistent with good clinical practice
- MME greater than 30/day or LME greater than 3/day requires a PDMP check at least twice annually
- MME greater than 90/day or LME greater than 5/day requires a PDMP check with every prescription written on the same day that it is written

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### Highest Ranking States for Prescribing Opioids in 2023 CDC

Highest opioid dispensing rates per 100 persons in 2023:

1) Arkansas (71.5)

### 2) Alabama (71.4)

- 3) Mississippi (63.1)
- 4) Louisiana (62.7)

(Tennessee had the highest opioid prescription rate for every 100 persons at  $94.4)\,$ 

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Alabama has the highest downward trend (50%) for prescribing opioids in the nation!

From 140 Rx per 100 patients in 2017-2018 to 71 Rx per 100 patients in 2023

While this is great news, we are still second highest in the nation for dispensing opioids

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Lowest States in the Nation for Dispensing Opioids in 2023 CDC

Lowest dispensing rates per 100 persons in 2023:

1) Hawaii (22.6)

2) California (23.8)

3) New Jersey (26.3)

4) New York (26.3)

\*\*We are dispensing 45.1- 48.8 per 100 persons higher!

DR. T. W. JACKSON Regens No. 364 Manchester, Gs. Office Hours: 10 to 11 s. m2 to 4 p. m.	
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THE BEALL STORE MANCHESTER GEORGIA Date	
Alabama Board of Medical Evaminers	

# **Federal Prescription Requirement**

• Title 21-Part 1306 (a) Code of Federal Regulation:

(a) All prescriptions for controlled substances shall:

Be dated as of, and signed on, the day they are issuedBear the full name and address of the patient

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## **Prescription Format**

Name, Practice Address, Phone # for Collaborating Physician		
Name and License #		
QACSC#, LPSP#, and DEA#, if medication is controlled		
Demographic information if different from Collaborating Physician		
Date prescription is written		
Two signature lines: "Dispense as Written" and "Product Selection Permitted"		
May use "Notes" section if unable to fit all necessary information required		
Make sure the pharmacist can see what you, the prescriber, are seeing! Sometimes it is NOT the same		

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John Doe, MD	Jane Doe CRNP/ Lic # 1-000000
123 Anywhere St.	QACSC #12345/ LPSP #12345
Any town, AL 33333	DEA # MD1234567
Telephone 334-123-4567	Address if different from physician
Patient Name	Date
Patient Address	

Rx

Dispense as written

Product Selection Permitted

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### **RENEWALS:** QACSC, LPSP, and DEA

- Any QACSC and/or LPSP obtained during the calendar year must be renewed annually before 12/31 for the next calendar year
- Renewals for the QACSC and/or LPSP are processed online between 10/01-12/31 <u>www.albme.gov</u>
- The fees are \$60.00 for each QACSC and \$10.00 for each LPSP
- Obtain 4 AMA PRA Category 1 credits every 2 years through a Board approved course/courses
- DEA renewals are processed on the DEA website: <u>www.deadiversion.usdoj.gov</u> every 2-3 years. The DEA will send one email reminder 30 days in advance. The fee is \$888. Please send the BME a copy



\$888. Please send the BME a copy
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### Renewal is Required for Both the QACSC and LPSP

 $\checkmark$  QACSC is renewed FIRST. You will see RENEW to the right of the license

 $\checkmark$  At the end of the QACSC renewal, you will see an Alert! message that says,

"Your renewal has been submitted. Click yes to continue renewing more registrations", if applicable. Click no to go back to your profile.

✓ If you have a Limited Purpose Schedule 2 Permit (LPSP), you should click YES – it will take you directly to the LPSP Renewal

 $\checkmark$  If you click NO, you will need to renew the LPSP in the profile.

 ✓ If you fail to renew the QACSC or the LPSP, you will not have the ability to write controlled substances after December 31<sup>st</sup>!
 ✓ You may print your renewal receipt and certificate in the profile.

### Fou may print your renewar receipt and certificate in the prome.

### **December or January Issue**

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If this is your **FIRST** (Initial) QACSC and your application is approved in December, the QACSC will be issued **JANUARY 1\*** 

\*The DEA takes 2-4 weeks to receive. If the DEA is not received in time to renew the QACSC by December 31, you could incur late fees/penalty fees

Any Additional QACSC or LPSP license issued in November or December will have to be renewed by December 31 to remain active for the following year!!

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### If the QACSC is Not Renewed by December 31, it Will EXPIRE.... If the QACSC is reissued between January 1- January 31, a LATE FEE of \$75.00 will be added to the \$60 renewal fee <u>A paper renewal form must be completed after January 31</u> If the QACSC is reissued after January 31, and NO PRESCRIBING has occurred, a PENALTY FEE of \$11.00 will be added to the \$60 renewal fee

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If the **QACSC** is reissued after January 31, and there is evidence of prescribing, a **PENALTY FEE of \$150.00** will be added to the **\$60** renewal fee

### If the LPSP is Not Renewed by December 31, it Will EXPIRE....

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If the LPSP is reissued between January 1 – January 31, a LATE FEE of \$50.00 will be added to the \$10 renewal fee <u>A paper renewal form must be completed after January</u> <u>31</u>

If the LPSP is reissued after January 31, and NO PRESCRIBING has occurred, a PENALTY FEE of \$95.00 will be added to the \$10 renewal fee

If the LPSP is reissued after January 31, and there is evidence of prescribing, a PENALTY FEE of \$125.00 will be added to the \$10 renewal fee

Make sure to complete your evaluation! Without it, you will not receive your CME credits from the Medical Association!

# Advanced Paced Cape DepartmentsMarcine Rowell, BSN, BD<br/>Bacher for Advanced<br/>Paced Rowell/Bacher Rowell, Bacher Rowell, Bacher Rowell, Bacher Rowell, Bacher Bacher Rowell, Bacher Bacher



### Controlled Substance Issues in Geriatric Patients, Including Palliative Care

Gregory W. Ayers, M.D., FACP, FAAHPM, HEC-C, HMDC

# Disclosures

- Director of Palliative Medicine Princeton and Brookwood Baptist Medical Centers
- Chairman Medical Ethics Committee, Princeton and Brookwood Medical Centers
- Regional Medical Director for Alabama Kindred Hospice
- Alabama State Committee of Public Health Chair
- Alabama State Board of Medical Examiners Board Member
- Medical Association of the State of Alabama Board Member
- Cadenza Health, partner
- Physician Reviewer, Carelon Post Acute Services/Elevance Health

# Objectives

- Discuss prescribing issues in geriatric patients
- · Improve awareness of the Beers Criteria
- Describe some common problems with controlled substances in hospice and palliative medicine
- Improve communication skills



"When you're retired, you'll have plenty of time to do more reading...mostly prescription labels."

# **Geriatric Prescribing**

- 87% were prescribed at least one medication
- 36% were prescribed 5 or more medications
- 38% also took OTC medications
- In one sample of Medicare nursing home patients, patients were prescribed an average of 14 medications
- · Use of herbal and dietary supplements is rising
- 30% of geriatric hospital admissions are related to medication-related adverse events

# Geriatric Prescribing

- Individuals >65 years account for 1/3 of all prescription medications (but, they only represent approximately 13% of the population)
- Polypharmacy is common (generally defined as the use of at least 5 medications)
- Drug misuse and abuse in the elderly can cause cognitive and physical impairment: increases risk for falls, MVAs, and may result in a declining ability to perform ADLs
- Substance abuse: abusers are stereotyped as being young, so we miss it in this population

# Polypharmacy

- Geriatric population is at greater risk for adverse drug events (ADEs) - metabolic changes and decreased drug clearance associated with aging
- Increases the potential for drug-drug interactions
- Independent risk factor for hip fractures
- At risk of developing "prescribing cascades" (an ADE is misinterpreted as a new medical condition and additional pill(s) is/are prescribed to treat this problem
- Use of multiple medications is associated with medication noncompliance



# **Beers** Criteria

- » Medications considered potentially inappropriate for use in older patients, mostly due to high risk for adverse events
- » Some are available as over-the-counter products
- » These are medications to avoid, and they fall into <u>5</u> categories:
- 1. Most older adults
- 2. Older adults with certain conditions
- 3. In combination with other treatments because of the risk for harmful  $\ensuremath{\textit{``drug-drug''}}$  interactions
- 4. Use with caution because of the potential for harmful side effects
- 5. Drug dose adjustment or avoidance based on kidney function

# **Beers** Criteria

- » Evidence-based
- » Updated periodically
- » American Geriatrics Society website: <u>www.americangeriatrics.org</u>

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Banzodiazepoines     Avoid     The use of benzodiazepines exposes     and addiction. Concomitant use with     sedation, respiratory depression, con     combination with     addictions printery depression, con     combination with     dera adults have increased sensitiv     decreased metabolism of long-acting     of benzodiazepines may lead to clinic     dependence. In general, all benzodia     clonazepane     clonazepane     clonazepane     derased metabolism of long-acting     derased metabolism of long-acting     dependence. In general, all benzodia     clonazepane     clonazepane     derased metabolism of long-acting     clonazepane     clonazepane     derased metabolism of long-acting     derased metabolism of long-acting     clonazepane     derased metabolism of long-acting     clonazepane     derased metabolism of long-acting     clonazepane     derased metabolism of long-acting     derased metabolism     derased meta	ppioids may result in profound a, and death. y to benzodiazepines and agents; the continued use ally significant physical lepines increase risk of
Nonbenzodiazepine Avoid benzodiazepine Nonbenzodiazepine benzodiazepine i	thdrawal, ethanol withdrawal,
hypnotics ("Z-drugs") in older adults (e.g., delirium, falls, fra Eszopicione room visits/hospitalizations, motor ve Zalelpion improvement in sleep latency and du ZOpidem <u>QE = Moderate; SR = Strong</u>	lar to those of benzodiazepines ctures, increased emergency nicle crashes); minimal
Meprobamate Avoid High rate of physical dependence; ve	

High rate of physical dependence; very sedat QE = Moderate; SR = Strong

Organ System,         Recommendation, Rationale, Quality of Evidence (QE <sup>9</sup> ),           Category, Drug(s)*         Strength of Recommendation (SR <sup>®</sup> )	
Megestrol	Avoid
	Minimal effect on weight; increases risk of thrombotic events and possibly death in older adults.
	QE = Moderate; SR = Strong

### Meperidine

Avoid Oral analgesic not effective in dosages commonly used; may have higher risk of neurotoxicity, including delirium, than other opioids; safer alternatives available. QE = Moderate; SR = Strong

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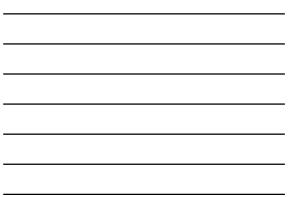
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TABLE 4. 2023 American Geriatrics Society Beers Criteria® for Potentially Clinically Important Drug–Drug Interactions That Should Be Avoided in Older Adults

Object Drug or Class	Interacting Drug or Class	Recommendation, Risk Rationale, Quality of Evidence (QE*), Strength of Recommendation (SR*)
RAS inhibitor (ACEIs, ARBs, ARNIs, aliskiren) or potassium-sparing diuretics (amiloride, triamterene)	Another RAS inhibitor or potassium-sparing diuretic	Avoid routinely using 2 or more RAS inhibitors, or a RAS inhibitor and patassium sparing diuroto, concurrently in those with chronic kidney disease Stage 3 or higher. Increased risk of hyperkalemia. <i>QE = Moderate; SR = Strong</i>
Opioids	Benzodiazepines	Avoid Increased risk of overdose and adverse events. <i>QE = Moderate; SR = Strong</i>
Opioids	Gabapentin Pregabalin	Avoid: exceptions are when transitioning from opioid therapy to gabapentin or pregabalin, or when using gabapentinoids to reduce opioid dose, although caution should be used in all circumstances.
		Increased risk of severe sedation-related adverse events, including respiratory depression and death.
		QE = Moderate; SR = Strong

This table is not a comprehensive list of all drug drug interactions relevant for older a dults. "Quality of velocities and strength of recommendation relings apply to all drugs and recommendations within each oriterion unless statistic distruction." "Data are limited for selective peripheral alpha-1 blockers (e.g., tamoulosis, solidasis, and othera) but my apply as well.

Disease or Syndrome	Drug(s)*	Recommendation, Rationale, Quality of Evidence (QE <sup>3</sup> ), Strength of Recommendation (SR <sup>3</sup> )
Central nervo	us system	
Delirium	Anticholinergics* Antipsychotics*	Avoid, except in situations listed under rationale statement.
	Benzodiazepines Corticosteroids (oral and parenteral) <sup>4</sup>	Avoid in older adults with or at high risk of delirium because of potential of inducing or worsening delirium.
	H2-receptor antagonists = Cimetidine = Famotidine Nizatidine Nonbenzodiazepine receptor agonist hypnotics ("Z-drugs") = Eszopicione	Antipsychotics: avoid for behavioral problems of dementia or delimium unless nonpharmacologic options (eg, behavioral increventions) have failed or are not possible and the iddre adult is threatening depreserbing attempts should be considered to assess ongion meet and/or lowest effective dose. Corticosteroids: if needed, use lowest possible dose for the ahortest duration and monitor for delimium.
	<ul> <li>Eszopicione</li> <li>Zalepion</li> <li>Zolpidem</li> <li>Opioids</li> </ul>	Opioids: emerging data highlights an association between opioid administration and delirium. For older adults with pain, use a balanced approach, including use of validated pain assessment tools and multimodal strategies that include nondrug approaches to minimize opioid use.
		QE = H2-receptor antagonists: Low. All others: Moderate; SR = Strong
Dementia or cognitive impairment	Anticholinergics* Antipsychotics, chronic use or	Avoid Avoid because of adverse CNS effects. See criteria on individual drugs for additional information.
	persistent as-needed use <sup>1</sup>	Antipsychotics: increased risk of stroke and greater rate of cognitive decline and mortality
	Benzodiazepines Nonbenzodiazepine benzodiazepine receptor agonist hypnotics ("Z-drugs") = Eszopicione = Zalepion = Zolpidem	In people with dementia. Avoid antipsychotics for behavioral problems of dementia or delirium unless documented problems of dementia or delirium (e.g., behavioral interventions) have failed and/or the patient is threatening substantial harm to self should be considered to assess ongoing need and/ or lowest effective dose. <i>Be</i> - Moderate: SR = Strona



# **Beers** Criteria

» Avoid the concurrent use of opioids with either <u>benzodiazepines or gabapentinoids</u> - increased risk of overdose, severe sedation, respiratory depression, and death

» Updates for 2023

# Prescribing in Geriatrics

# Medical decision-making is of greater complexity:

- · Determine that a dangerous drug is indicated
- Choose the best drug
- Determine a dose and schedule appropriate for the patient's physiologic status
- Monitor for effectiveness and toxicity
- Educate the patient about possible side effects
- Know indications for seeking consultation

# Prescribing in Geriatrics

### **Unique challenges**

- Drug trials often exclude those with advanced age
- Pharmacokinetics changes with age:
  - increased volume of distribution
  - Decreased drug clearance/metabolism (renal and hepatic function declines)

# Adverse Reaction Predictors

- >4 prescription medications
- >4 active medical problems
- Hospital admission
- Alcohol use
- Lower MMSE scores
- Greater number of medications added during a hospital admission



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# Don't use benzodiazepines or other sedative-hypnotics in older adults as first choice for insomnia, agitation or delirium.

Large scale studies consistently show that the risk of motor vehicle accidents, falls and hip fractures leading to hospitalization and death can more than double in older adults taking benzodiazepines and other sedative-hypnotics. Older patients, their caregivers and their providers should recognize these potential harms when considering treatment strategies for insomnia, agitation or delirium. Use of benzodiazepines should be reserved for alcohol withdrawal symptoms/delirium tremens or severe generalized anxiety disorder unresponsive to other therapies.

# Question:

Due to the heightened risk of anxiety in chronic pain patients, benzodiazepines should always be considered as an adjuvant to opioid therapy to improve pain and anxiety control.

A. True

B. False

# FALSE

### Board Rule 540-X-4-.09 Risk and Abuse Mitigation Strategies

1. All controlled substances have a risk of addiction, misuse, and diversion

2. Provide patients with risk education prior to initiation and continuation of controlled substances

3. Utilize medically appropriate risk and abuse mitigation strategies

Utilize the "Morphine Regulatency" ("MME") and "Lorazepam Milligram Equivalency" ("LME") standard for calculations. Examples of conversion tools are on the ALBME website. The Board does not endorse any particular tool.

5. PDMP query requirements

6. Exemptions

## 7. Avoid concomitant benzodiazepine therapy with opioids

8. Two (2) AMA PRA Category 1 credits continuing medical education (CME) in controlled substance prescribing every two (2) years

A violation of this rule is grounds for the assessment of a fine and for the suspension, restriction, or revocation of a physician's Alabama Controlled Substances Certificate or license to practice medicine.

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# Another Question:

An 86-year-old man with metastatic lung cancer was given lorazepam by the intern on call because neither she nor the patient could sleep. The patient then became agitated shortly after getting the medication. He has now refused all other medications, cussed out the chaplain, and slapped a nurse in the face.

What is your first course of treatment?

- a. Double the lorazepam dose
- $\boldsymbol{b}.$  Add quetiapine
- c. Increase the morphine
- d. Add diphenhydramine
- e. Stop the lorazepam
- f. Tell the nurse to duck next time

# Follow-up question:

25

26

The patient remains agitated and is a threat to himself and others. You need an additional agent to relieve his symptoms of agitated delirium. After stopping the lorazepam, you should initiate which treatment for terminal agitated delirium?

- a. Haloperidol
- b. Quetiapine
- c. Risperidal
- d. Ambien
- e. Propofol

### Some Issues with Controlled Substances in Hospice Care

# Myth

"Roxanol" (concentrated morphine) is given and absorbed sublingually.

28







### Opioid-induced Constipation (OIC): Mechanisms

- 1. Suppress forward peristalsis
- 2. Increase ileocecal and anal sphincter tone
- 3. Reduce sensitivity to distention
- 4. Increase fluid absorption
- 5. Reduce intestinal secretions

### Treatment

- Softeners
- Docusate cheap, but a waste of time and money
- Osmotics
  - Lactulose
  - Sorbitol
  - Polyethylene glycol
- MOM • Bulk/Fiber - cause cement-
- like bowel casts. <u>Do NOT</u> use.

### Stimulating

- Senna > bisacodyl Metoclopramide
- Opioid antagonists
   last choice, but very effective if needed
- \$\$\$\$\$!!!
- \*<u>A Combination of a</u> <u>stimulant + osmotic is</u> <u>first-line</u>
- \*\* <u>Don't forget</u> prevention!







### **Opioid Induced Neurotoxicity**

Opioid induced neurotoxicity/neuroexcitability (accumulation of active metabolites (e.g. morphine-3-G):

- Hallucinations
- Delirium
- Agitation
- Myoclonus
- Hyperalgesia
- Rarely, seizures

An 82 y/o woman with end-stage CHF and evidence of cardiorenal syndrome (Cr 3.17) is hospitalized. The family wants to focus on making the patient comfortable. She already has a PICC line, so a morphine drip was started for comfort and hospice discharge planning was begun. Two days later, the patient becomes agitated. The nurse reports that the patient was initially very comfortable and pain-free but slowly became more agitated.

She is now confused, agitated, thrashing around in her bed, and moaning. There is frequent twitching of her eyebrows and arms. Vitals are normal. The morphine infusion is now at 4 mg/hour. Her urine output is negligible (<30cc over the past 24 hours). The patient's daughter is in the room and is very upset. She asks you whether you can increase the morphine to better manage her mother's suffering.

#### What do you do next?

- a. Stop the morphine and start Ativan.
- b. Increase the morphine infusion by 50% to 6 mg/hour.
- c. Give some Haldol.
- d. Continue the morphine drip and start Ativan with a goal of heavy sedation
- e. Change the morphine to a different opioid and add Ativan.

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### **Opioids in Renal Failure**

- Avoid: (because of toxic metabolites)
  - Morphine
  - Meperidine
  - Codeine
- Use, but be careful:
  - HydromorphoneOxycodone
- Considered safe:
  - Fentanyl
  - Methadone

### What about Methadone in <u>Hospice and Palliative Care</u>?

- Less opioid escalation with methadone

#### - NMDA receptor antagonist

- $\mu$  agonist with some  $\delta$  agonist activity
- Inhibits reuptake (weak) of norepinephrine and serotonin
- Less affinity for  $\mu$  receptors = less side effects
- Can reverse tolerance from other opioids
- Effective for neuropathic pain (NMDA)
- Cheap

# What about Methadone in Hospice and Palliative Care?

- Lipophilic; excellent oral absorption (80%)
- Lacks active metabolites
- Safe in renal failure
- Hepatic metabolization
- Dirt cheap

### Methadone

- Excellent choice in patients with:
  - Morphine allergy.
  - Neuropathic pain.
  - Problems with adverse effects of other opioids.
  - Pain refractory to other opioids.
  - Uncontrolled pain.
  - Hyperalgesia.
  - Diversion issues.
  - Drug cost problems.

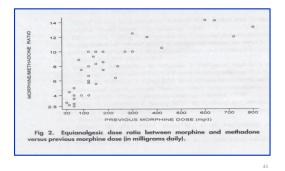


### CAUTION

#### • Use should be very limited:

- Long and unpredictable half-life titrate very slowly (every 5-7 days)
- Dose increases should be limited to 10% OR 2.5mg increments every 8 hours.
- The dose of methadone varies inversely with the previously required morphine dose: be EXTREMELY careful with rotation from other opioids
- Need to dose reduce methadone by 80-90% due to incomplete cross-tolerance with other opioids

### Journal of Clinical Oncology, 1998



### Methadone conversion ratios

Total MME	Conversion ratio
<90 mg	1:4
90-300mg	1:8
300-1000mg	1:12
>1000mg	1:20

### **CAUTION: Methadone**

- QTc prolongation at high doses
- Drug interactions: many! CP450
  - Methadone inhibits its own metabolism at higher doses
- NEVER use for breakthrough (PRN) dosing!!!

🔂 🗹 🗟 methadone 5 mg = 1 tab, Tab, Oral, Q6hr, PRN, For: Pain, Start date 10/26/19 20:32:00 CDT Ordered f

- Use as a TID regimen tor pain (not for SUD)
- Never use in opioid naïve patients
- Half-life is much longer than duration of analgesia

### Drug interactions

CP-450 inhibitors: (raise methadone levels)

Macrolides (erythromycin) Imidazoles (ketoconazole) Quinolones (ciprofloxacin) SSRI (fluvoxamine) Benzodiazepines (diazepam) Protease inhibitors (ritonavir) Acute alcohol ingestion

CP 450 inducers: (lower methadone levels)

Anticonvulsants (phenobarb, dilantin) Rifampin Corticosteroids Chronic alcoholism

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### **Drug Disposal**

- » What happens to controlled substances after a patient's death?
- » Who may dispose of controlled substances after a patient's death?

"That's my inheritance": When hospice patients die, their opioid pills remain



### Responsibility

- Hospices have a duty to educate patients and families about the importance of safe disposal of unwanted controlled substances, and how to use the options available to them.
- New law now permits (but does not require) a qualified hospice program's licensed physicians, physician assistants, and nurses to dispose of controlled substances which were lawfully dispensed to the person receiving hospice care in the following situations:
  - » After death of the patient
  - » The hospice patient no longer requires the controlled substance because the plan of care of the hospice patient has been modified

### Strategies

- Make a plan for disposal with the family at the outset of care
- · Provide a limited supply of pills
- Perform PDMP checks
- · Perform routine pill counts during home visits
- Utilize a lock box, if necessary
- Utilize urine drug screens
- · Facilitate destruction of unused medications

### **Disposal Education**

- Flushing or dumping down a drain is not the best way to dispose of medication.
- Disposal in Household Trash

Remove the medicine from its original container and mix it with an undesirable substance, such as used coffee grounds or kitty litter.

Place the mixture in a sealable bag, empty bag, or other container to prevent medicine from leaking or breaking out of a garbage bag.

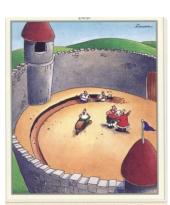
Medication "Take-Back" Programs

Collection boxes overseen by law enforcement or pharmacies

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### Communication with Patients and Families



Suddenly, a heated exchange took place between the king and the moat contractor.

### Benefits

- · Improve patient-provider interactions
- Improve patient satisfaction
- · Reduce the risk of medical errors
- Improve patient <u>perception</u> of the quality of healthcare received
- · Decrease patient complaints
- Improve teamwork and collaboration

### Needed for Diagnostic Accuracy

- Most diagnostic decisions come from the history-taking component of the visit
- Interruptions by the clinician may reduce accuracy
- History-taking can become too structured (think medical students)
- Physicians conduct thousands of patient interviews over a typical career - extensive experience teaches diagnostic pattern recognition

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### **Patient Satisfaction**

- Improves as the length of the visit increases
- Improves compliance with treatment
- Improves outcomes
- Quality of time spent NOT quantity, is a factor
- Improves with the demonstration of empathy by the provider
- Breakdown in communication is a root cause of many malpractice claims (>80%)

### Delivering the news...

- Sit down
- Use open-ended questions
- Avoid medical jargon
- Pay close attention to the tone/inflection of your voice
- Ask targeted "How" or "What" questions. Avoid "Why".
- Force correction very powerful
- Communicate using empathy
  - Mirroring (repeat their last 1-3 words)
  - Always label any observed emotions
  - Observe for nonverbal communication

### Question

In our interactions with patients (and families), empathy helps us communicate our appreciation of patients' problems and issues. Empathy is the art of seeing the world as someone else sees it. When you have empathy, it means you attempt to understand why other people's actions and feelings make sense to them. A useful strategy during your patient visit that will convey empathy to your patients includes:

A. Sitting down

- B. Asking open-ended questions
- C. Avoiding medical jargon
- D. Labeling observed emotions
- E. Using the forced correction technique

### Examples

- Tell me about how you take your current medications.
- What else can you think of that might show up in your urine on a drug screen?
- How did \_\_\_\_ end up in your urine?
- How did \_\_\_\_ not show up in your urine?
- So, it sounds like you probably drink 2 cases of beer per day?

### Examples

- I've got some bad/terrible news for you...
- I'm sorry, but I can no longer write pain medications for you.
- Seems like this will put you in a tough spot...
- Sounds like you're upset over this news...
- You probably think that I'm just looking for a reason to stop your \_\_\_\_\_.
- You probably think the only reason we test your urine is...
- It seems that you don't think I'm treating you fairly...

### More examples

- How am I supposed to keep you safe if I continue to write this dangerous medicine?
- How can I continue to prescribe these dangerous medications to you when....
- How can I continue to prescribe you a medication that could end up putting you in the hospital or killing you?

### Ask for help!!!

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#### Alabama Board of Medical Examiners

P.O. Box 946 Montgomery AL 36101-0946

> <u>www.albme.gov</u> (334) 242-4116

Toll Free: 1-800-227-2606

AN ADVANCED PRACTICE PROVIDER'S PERSPECTIVE ON PRESCRIBING IN A COLLABORATIVE/SUPERVISORY PRACTICE Adam Kinsaul, DNP, ACNP-BC, CRNP, RNFA



#### DISCLOSURE

#### BACKGROUND

- I. I have no financial disclosures Graduated from Bevill State Community College 2006
- I have no corporate / sponsorship
   Graduated from UNA 2008 with my BSN
   disclosures
   Practice as RN at St Vincent's & IIAB 200
  - Practice as RN at St.Vincent's & UAB 2006-2010
  - Graduated from UAB 2010 with MSN Acute Care NP

A substant Products VIII WITH PISH ACUTE Lare NP
 Practicing as NP as Southern Orthopedics Precision Sports Medicine in
 Jasper AL 2010-Present
 Assistant Professor UAB School of Nursing Acute, Chronic, Continuing
 Care – Current

#### OBJECTIVES

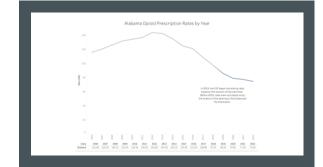
1. Explore the Scope of Prescriptive Authority 2. Examine Challenges and Opportunities In Collaborative Prescribing 3. Promote Effective Collaboration for Patient-Centered Care

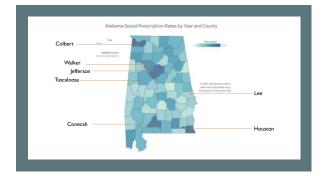


#### AGENDA

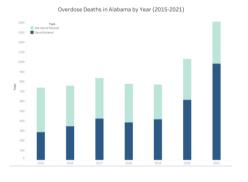
- Review The Rules
   Prescribing Practices
- 3. Special Considerations
- Great and Abuse Mitigation
   Collaborative Strategies

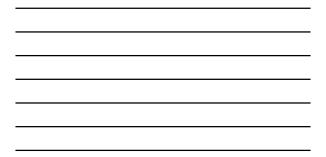












All Drug Overdose Deaths by County (2015-2021)





**REVIEW THE RULES** 

#### QUALIFIED ALABAMA CONTROLLED SUBSTANCE CERTIFICATE

- Be in collaborative practice with a physician who has an unrestricted Alabama Controlled Substance Certificate (ACSC)
- Complete total 12 hours approved CME regarding controlled substances one year prior to applying
- Have at least 12 months active clinical practice in Alabama
- 4. Apply for QACSC License
- 5. Apply for DEA Registration
- "To prescribe, administer, authorize for administration a Schedule III, IV, or V controlled substance in Alabama, Certified Nurse Practitioners (CRNP) and Certified Nurse Midwives (CNM) must obtain annually a Qualified Alabama Controlled Substances Certificate (QACSC)."

- Schedules III-V Controlled Substances
- Specific to each collaborative practice agreement
- Must be renewed annually

#### SPECIFIC RULES - QACSC

Collaborating / Supervising MD/DO must complete an audit of PDMP for prescriber every quarter Verbal orders permissible by NP/PA

	Quantity	Provider	Reissue
Initial	30 day supply	NP/PA	None
Established*	30 day supply	NP/PA	2 (90 day)
Dispensing	None	NP/PA	None

\*Initial Prescription by MD/DO

#### SPECIFIC RULES - LPSP

- Long-Acting Schedule II must be started by MD/DO, can be continued by NP/PA without dosage change only permitted in Hospice/Palliative Care; Nursing Homes; Oncology
- Schedule II/N Non-narcotic medications (Amphetamine, Amobarbitol, Pentobarbitol, Secobarbitol) and PCP and Meth...
- Must alternate between NP/PA and MD/DO on subsequent scripts

Short Acting
--------------

Short Acting			
	Quantity	Provider	Reissue
Initial	30 day supply	NP/PA	None
Established*	30 day supply	NP/PA	None**
Dispensing	None	NP/PA	None
Dose Change (Increase)		MD/DO	

\*Initial Prescription by MD/DO \*\*Schedule II/IIN can have 2 refills

#### PRESCRIBING PRACTICES





#### CDC 2022 Guidelines

- Nonopioid therapies "are at least as effective" as opioids for many acute pain conditions, including low back, pain, pain, pain related to other musculoskeleta lingur (e.g., sprains, strains, tendonitis, and bursitis), pain related to minor surgery...
- Maximize the use of nonopioid pharmacology therapies and nonpharmacologic therapies
- Nonopioid therapies are preferred for subacute and chronic pain
- Prescribe immediate-release opioids, at lowest effective dose, as-needed only, and no more frequent than every 4 hours

(AAOMS, 2022)

Avoid co-prescribing with benzodiazepines

### PRESCRIBING PRACTICES - NP/PA

#### NPs in Alabama: 9,607

PRESCRIBING

PRACTICES

- Offices of Physicians:48.9% Hospitals (state, local, and private): 22%.
- Outpatient Care Centers:9.1%
- Offices of Other Health Practitioners:4.1%
- Home Health Care Services: 2.6% (ABN, 2025; BLS, 2023)
- PAs in Alabama: 1,414 Physician Offices or Clinics: 54.5%
- Hospital Settings: 37.7%
- Urgent Care Centers: 6.5%
- Other Setting: 1.3%
  - (ALBME, 2023; AAPA, 2020)

#### PRESCRIBING PRACTICES - NP/PA

•NP/PA practicing in an Orthopedic clinic: Acute Fracture

- Tylenol Arthritis Strength 650 mg q8 hours
- Ibuprofen 800 mg q8 or q12 short course
- Tramadol or Hydrocodone 5 mg / 7.5 mg q8 hours #21





#### PRESCRIBING PRACTICES – NP/PA

•NP/PA practicing in an Orthopedic clinic: Post-TKA

- Tylenol Arthritis Strength 650 mg q8 hours
- Celebrex 200 mg daily
- Oxycodone 5 mg q8 hours #21
- Tizanidine 4 mg qHS
  Gabapentin 100 mg qHS or BID

#### PRESCRIBING PRACTICES - NP/PA

- NP/PA practicing in an Urgent Care: Low Back Pain
- PT for Low Back
- Tylenol Arthritis Strength 650 mg q8 hours
- Meloxicam 7.5 mg / 15 mg daily
- Tizanidine 4 mg qHS or Robaxin 750 mg TID
- Gabapentin 100 mg qHS or BID\*
- Paraspinous / Trigger Point muscle injections
- Narcotics ONLY in extreme situation: Hydrocodone 7.5 mg q8 hours #21





#### RISK MITIGATION STRATEGIES

- I. PDMP
- 2. Communication
- 3. Quality Assurance
- As part of your QACSC / LPSP rules you are required to:
- Get a PDMP account the PDMP is your best friend!
   Communication Keep the collaboration going
- Quality Assurance It goes both ways

#### RISK MITIGATION STRATEGIES – PDMP

- I. PDMP
- Get a PDMP account the PDMP is your best friend!
- Check it every time before your write a narcoticEMR integration
- http://alabama.pmpaware.net

#### RISK MITIGATION STRATEGIES

I. Communication

- Be the communicator For your Patient
  Be the communicator For your Collaborator / Supervisor
- Be the communicator For your Profession

#### RISK MITIGATION STRATEGIES

- I. Quality Assurance Keep the quality *high* 
  - Don't get lazy



# PROMOTING EFFECTIVE COLLABORATION

Bring Awareness

Reach Out

Stay Consistent

#### FINAL TIPS AND TAKEAWAYS

- Consistent rehearsal
- Strengthen your familiarity
   Refine delivery style
- Pacing, tone, and emphasis
- Timing and transitions
- Aim for seamless, professional delivery
- Practice audience
- Enlist colleagues to listen & provide feedback
- I. Seek feedback
- Reflect on performance
   Explore new techniques
- 4. Set personal goals
- 5. Iterate and adapt





Prescribing Dilemmas: Case Studies from the Alabama Board of Medical Examiners Part 2

The Alabama Board of Medical Examiners is charged with protecting the health and safety of the citizens of the state of Alabama.

MISSION

William M. Perkins, Executive Director

### **Prescribing Dilemma #6**

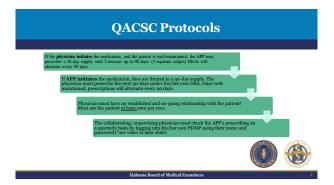
"What do you mean when you say I have to rotate prescriptions?"

Presentation: The Board audits a collaborative practice between a physician and a CRNP. The Board auditor checks the controlled substance prescribing of the CRNP and finds that the CRNP is not alternating prescriptions with the physician as required by the QACSC protocol.

Dilemma: There are special protocols for the use of a QACSC by a CRNP or PA.

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#### NP/PA <u>Initiates</u> a Schedule 4 Drug for a Patient

- · He/she may prescribe a 30-day supply.
- · Next visit: the physician must write the follow up prescription under his/her DEA.
- If the patient is well-maintained, the NP/PA may write the next 30-day prescription with 2 reissues (up to 90 days).
- The physician should write the next 90-day prescription under their own DEA/ACSC.
- · The PDMP should reflect the alternations every 90 days.
- · You can see this information under the patient in the PDMP.
- · Physician should see the patient at least once per year.
- If physician initiates the medication, the NP/PA may write a 30-day prescription with 2 reissues if well-maintained.



"I prescribe electronically and send my physician the prescriptions to review. Does this count?"	he
The PDMP must show alternating prescribers.	
The prescriptions must be <b>signed</b> by the NP/PA or physician- not just "reviewed".	
Check your PDMP regularly. Call the pharmacy if you find discrepancies.	
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"What do I do with all these pills my patient just brought me?"

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### **Prescribing Dilemma #**7

Presentation: A patient or family member of a patient has unused controlled substances and brings them to you for disposal.

Dilemma: How do we educate patients and families about the disposal of unwanted controlled substances, and how do we use the options available to them?

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Review: Dr. Ayers on Palliative Medicine

- Make a plan for disposal with the family at the outset of care
- · Provide a limited supply of pills
- Perform PDMP checks
- · Perform routine pill counts during home visits
- · Utilize a lock box, if necessary
- Utilize urine drug screens · Facilitate destruction of unused medications



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### **Prescribing Dilemma #**7

Review: Dr. Ayers on Palliative Medicine

- Review: Dr. Ayers on Palliative Medicine
  Flushing or dumping down a drain is not the best way to dispose of medication.
  Disposal in Household Trash
  Remove the medicine from its original container and mix it with an undesirable substance, such as used coffee grounds or kitry litter.
  Place the mixture in a sealable bag, empty bag, or other container to prevent medicine from leaking or breaking out of a garbage bag.
  Medication "Take-Back" Programs
  Collection boxes overseen by law enforcement or pharmacies

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### Prescribing Dilemma #8

"What's the deal with testosterone?"

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Alab na Boa

Review: Dr. Koulianos on Testosterone

- · Most men who need testosterone don't receive treatment, while those who don't need it, do. Low testosterone becomes increasingly common as men age.
- · According to the American Urology Association, a diagnosis should rely on both blood tests and clear, persistent symptoms
- Creat, persistent sympoms
  A.U.A. guideline: healthy testosterone levels in men fall between 300 and 800 nanograms per deciliter. However, testosterone can fluctuate widely. Levels are highest in the morning
  There is also a "plateau effect" with testosterone. Once a patient reaches his personal threshold, taking more of the hormone isn't going to do very much.

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Prescribing Dilemma #9

"What does QA for prescribing controlled substances look like? Isn't it just chart review?"

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#### **Quality Assurance for Controlled Prescribing**



Controlled substance prescribing can be a part of your quarterly QÅ

Data can be compiled by office staff and reviewed by physician/CRNP/CNM/PA



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#### COLLECTIVE QA REPORT: PRESCRIBED MEDICATIONS

Review Period:WeeklyMonthlyQuarterly Date of Review:YN Test # of organisms seen:Avence Outcomes:YN MUMARY STATTINENT: On the above date(neer 10 + Aboxt, leading include blow were chosen at random and reviewed for quality monitoring. The charts were reviewed for the following Presch Medication indications: 1. Medications are prescribed per FDA guidelines (per PDR, Ry Mamal, or Product heart) 2. Proper chard documentation or medication mane, doasge, and directions for use and are legable
SUMMARY STATEMENT: On the above date,(mert #) charts, identifiers, insted below were chosens at random and reviewed for quality monitoring. The charts were reviewed for the following Prescrib edication indicators: <ol> <li>Medication indicators:</li> <li>Medication are prescribed per FDA guidelines (per PDR, NP Manual, or Product Inset)</li> <li>Proper chard concumentation or medication name, dosage, and directions for use and are legible</li> </ol>
chosen at random and reviewed for quality monitoring. The charts were reviewed for the following Prescrib Medication indicators: <ol> <li>Medications are prescribed per FDA guidelines (per PDR, NP Manual, or Product Insert)</li> <li>Proper chart documentation of medication name, dosage, and directions for use and are legible</li> </ol>
Medication indicators: 1. Medications are prescribed per FDA guidelines (per PDR, NP Manual, or Product Insert) 2. Proper chart documentation of medication name, dosage, and directions for use and are legible
Medications are prescribed per FDA guidelines (per PDR, NP Manual, or Product Insert)     Proper chart documentation of medication name, dosage, and directions for use and are legible
2. Proper chart documentation of medication name, dosage, and directions for use and are legible
<ol><li>Medications prescribed are appropriate for the patient dx according to practice protocol</li></ol>
<ol> <li>Controlled medications were ordered according to regulations of BME and ABN</li> </ol>
5. No medications were ordered or refilled due to nature of visit
Chart #/Identifier
Date of Service
D=Discussed _noted 1.
changes which are 2.
needed 3.
# = Appropriate 4.
NA=Not applicable 5.
Chart #/Identifier
Date of Service
D=Discussed -noted 1.
changes which are 2.
? = Appropriate 4.
NA=Not applicable 5.

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SUMMARY OF FINDINGS FROM QUARTERLY QA	ADVERGE EVENT REVIEW/REPORT Office Name Address
Period of Raviews	Address Phone runniter
Name of Audit/QA:	
Number of Charts Audited	Patient Identifier:D08
Summary of Findings	Physician Name: License #
<ul> <li>No specific medical issues identified</li> <li>Certain Medical Issues are in Question (see comments)</li> </ul>	OWP Name: Likense 8
Adverse findings identified (see comments)	Date of Adverse EventsPolient AgePatient Gender
□ Follow-up with provider is needed	Indicate the Adverse Event)
Comments Discussions Changes to be made (if any):	
	Patient hospitalized:No
	Patient Outcome:Full RecoveryDisabilityDeathPending
	Provide a brief namifier description of the adverse event and include any recommendations for change:
Persician name/	
signitize	
Date	
CROP same liquiture	Signature of Physician:Date:
Daw	

"Can my PA or CRNP prescribe weight loss and testosterone medications via telehealth while I work on my farm?"

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#### Prescribing Dilemma # 10

Issues:

- Is this a bona fide collaboration?
- Are appropriate risk and abuse mitigation strategies being used?

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- Are the QACSC protocols being followed?
- Are conflicts of interest being addressed?
- Is the patient receiving appropriate care?



#### Resources

Board Website: www.albme.gov

- Rules page: <u>https://www.albme.org/rules.html</u>
- <u>Practice Issues & Opinions | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)</u>

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- Investigations & Misconduct | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)
- Reporting | Alabama Board of Medical Examiners & Medical Licensure Commission (albme.gov)

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- · Receive alerts for new rules, agendas, newsletters, etc.
- · We are also on Facebook and LinkedIn



### **Contact Information**

Edwin Rogers, Chief Investigator Direct: (334) 833-0179 E-mail: erogers@albme.gov

Robert Steelman, Investigator Direct: (334) 833-0198 E-mail: bsteelman@albme.gov

Wilson Hunter, General Counsel Direct: (334) 833-0188 E-mail: whunter@albme.gov Effie Hawthorne, Associate General Counsel Direct: (334) 833-0171 E-mail: chawthorne@albme.gov

Alicia Harrison, Associate General Counsel Direct: (334)833-0167 E-mail: aharrison@albme.gov



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